

**DERIVATIZED OLIGONUCLEOTIDES HAVING IMPROVED UPTAKE
AND OTHER PROPERTIES**

CROSS REFERENCE TO RELATED APPLICATIONS

This application is a continuation-in-part of
 5 Application Serial No. 782,374, filed October 24, 1991,
 which is a continuation-in-part of PCT/US91/00243, filed
 January 11, 1991, which is a continuation-in-part of
 Application Serial No. 463,358, filed January 11, 1990, and
 of Application Serial No. 566,977, filed August 13, 1990.
 10 The entire disclosures of each of these applications, which
 are assigned to the assignee of this application, are
 incorporated herein by reference.

FIELD OF THE INVENTION

This application is directed to sequence specific
 15 oligonucleotides that include functionalized nucleosides
 having substituents such as steroids, reporter molecules,
 reporter enzymes, non-aromatic lipophilic molecules,
 peptides, or proteins attached via linking groups.

BACKGROUND OF THE INVENTION

20 Messenger RNA (mRNA) directs protein synthesis.
 Antisense methodology is the complementary hybridization of
 relatively short oligonucleotides to mRNA or DNA such that

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the normal, essential functions of these intracellular nucleic acids are disrupted. Hybridization is the sequence-specific hydrogen bonding of oligonucleotides to RNA or single-stranded DNA via complementary Watson-Crick base
5 pairs.

The naturally occurring events that provide the disruption of the nucleic acid function, discussed by Cohen in *Oligonucleotides: Antisense Inhibitors of Gene Expression*, CRC Press, Inc., Boca Raton, Fl (1989), are
10 thought to be of two types. The first, hybridization arrest, denotes a terminating event in which the oligonucleotide inhibitor binds to the target nucleic acid and thus prevents, by simple steric hindrance, the binding of essential proteins, most often ribosomes, to the nucleic
15 acid. Methyl phosphonate oligonucleotides (see, e.g., Miller, et al., *Anti-Cancer Drug Design 1987*, 2, 117) and α -anomer oligonucleotides, the two most extensively studied antisense agents, are thought to disrupt nucleic acid function by hybridization arrest.

20 The second type of terminating event for antisense oligonucleotides involves the enzymatic cleavage of targeted RNA by intracellular RNase H. A 2'-deoxyribofuranosyl oligonucleotide or oligonucleotide analog hybridizes with the targeted RNA to form a duplex that activates the RNase H
25 enzyme to cleave the RNA strand, thus destroying the normal function of the RNA. Phosphorothioate oligonucleotides provide the most prominent example of antisense agents that operate by this type of antisense terminating event.

Considerable research is being directed to the
30 application of oligonucleotides and oligonucleotide analogs as antisense agents for diagnostics, research reagents, and therapeutics. At least for therapeutic purposes, the antisense oligonucleotides and oligonucleotide analogs must be transported across cell membranes or taken up by cells to
35 express activity. One method for increasing membrane or cellular transport is by the attachment of a pendant

lipophilic group.

Ramirez, et al., *J. Am. Chem. Soc.* **1982**, 104:, 5483, introduced the phospholipid group 5'-O-(1,2-di-O-myristoyl-sn-glycero-3-phosphoryl) into the dimer TpT independently at the 3' and 5' positions. Subsequently Shea, et al., *Nuc. Acids Res.* **1990**, 18, 3777, disclosed oligonucleotides having a 1,2-di-O-hexyldecyl-rac-glycerol group linked to a 5'-phosphate on the 5'-terminus of the oligonucleotide. Certain of the Shea, et. al. authors disclosed these and other compounds in patent application PCT/US90/01002. Another glucosyl phospholipid was disclosed by Guerra, et al., *Tetrahedron Letters* **1987**, 28, 3581.

In other work, a cholesteryl group was attached to the inter-nucleotide linkage between the first and second nucleotides (from the 3' terminus) of an oligonucleotide. This work is disclosed in United States Patent No. 4,958,013 and by Letsinger, et al., *Proc. Natl. Acad. Sci. USA* **1989**, 86, 6553. The aromatic intercalating agent anthraquinone was attached to the 2' position of a sugar fragment of an oligonucleotide as reported by Yamana, et al., *Bioconjugate Chem.* **1990**, 1, 319.

Lemairte, et al., *Proc. Natl. Acad. Sci. USA* **1986**, 84, 648 and Leonetti, et al., *Bioconjugate Chem.* **1990**, 1, 149, disclose modifying the 3' terminus of an oligonucleotide to include a 3'-terminal ribose sugar moiety. Poly(L-lysine) was linked to the oligonucleotide via periodate oxidation of this terminal ribose followed by reduction and coupling through a N-morpholine ring. Oligonucleotide-poly(L-lysine) conjugates are described in European Patent application 87109348.0, wherein the lysine residue was coupled to a 5' or 3' phosphate of the 5' or 3' terminal nucleotide of the oligonucleotide. A disulfide linkage has also been utilized at the 3' terminus of an oligonucleotide to link a peptide to the oligonucleotide, as described by Corey, et al., *Science* **1987**, 238, 1401;

Zuckermann, et al., *J. Am. Chem. Soc.* **1988**, 110, 1614; and
Corey, et al., *J. Am. Chem. Soc.* **1989**, 111, 8524.

Nelson, et al., *Nuc. Acids Res.* **1989**, 17, 7187

describe a linking reagent for attaching biotin to the 3'-
5 terminus of an oligonucleotide. This reagent, N-Fmoc-O-DMT-
3-amino-1,2-propanediol, is commercially available from
Clontech Laboratories (Palo Alto, CA) under the name 3'-
Amine on and from Glen Research Corporation (Sterling, VA)
under the name 3'-Amino-Modifier. This reagent was also
10 utilized to link a peptide to an oligonucleotide, as
reported by Judy, et al., *Tetrahedron Letters* **1992**, 32, 879.
A similar commercial reagent (actually a series of linkers
having various lengths of polymethylene connectors) for
linking to the 5'-terminus of an oligonucleotide is 5'-
15 Amino-Modifier C6, also from Glen Research Corporation.
These compounds or similar ones were utilized by Krieg, et
al., *Antisense Research and Development* **1991**, 1, 161 to link
fluorescein to the 5'-terminus of an oligonucleotide. Other
compounds of interest have also been linked to the 3'-
20 terminus of an oligonucleotide. Asseline, et al., *Proc.*
Natl. Acad. Sci. USA **1984**, 81, 3297 described linking
acridine on the 3'-terminal phosphate group of an poly (Tp)
oligonucleotide via a polymethylene linkage. Haralambidis,
et al., *Tetrahedron Letters* **1987**, 28, 5199 reported building
25 a peptide on a solid state support and then linking an
oligonucleotide to that peptide via the 3' hydroxyl group of
the 3' terminal nucleotide of the oligonucleotide. Chollet,
Nucleosides & Nucleotides **1990**, 9, 957 attached an Aminolink
2 (Applied Biosystems, Foster City, CA) to the 5' terminal
30 phosphate of an oligonucleotide. They then used the
bifunctional linking group SMPB (Pierce Chemical Co.,
Rockford, Il) to link an interleukin protein to the
oligonucleotide.

An EDTA iron complex has been linked to the 5 position
35 of a pyrimidine nucleoside as reported by Dreyer, et al.,

Proc. Natl. Acad. Sci. USA 1985, 82, 968. Fluorescein has been linked to an oligonucleotide in the same manner, as reported by Haralambidis, et al., *Nucleic Acid Research* 1987, 15, 4857 and biotin in the same manner as described in
 5 PCT application PCT/US/02198. Fluorescein, biotin and pyrene were also linked in the same manner as reported by Telser, et al., *J. Am. Chem. Soc.* 1989, 111, 6966. A commercial reagent, Amino-Modifier-dT from Glen Research Corporation, can be utilized to introduce pyrimidine
 10 nucleotides bearing similar linking groups into oligonucleotides.

Cholic acid linked to EDTA for use in radioscintigraphic imaging studies was reported by Betebenner, et al., *Bioconjugate Chem.* 1991, 2, 117;
 15 however, it is not known to link cholic acid to nucleosides, nucleotides or oligonucleotides.

OBJECTS OF THE INVENTION

It is an object of this invention to provide sequence-specific oligonucleotides having improved transfer across
 20 cellular membranes.

It is a further object of this invention to provide improvements in research and diagnostic methods and materials for assaying bodily states in animals, especially disease states.

25 It is an additional object of this invention to provide therapeutic and research materials having improved transfer and uptake properties for the treatment of diseases through modulation of the activity of DNA or RNA.

30 BRIEF DESCRIPTION OF THE INVENTION

In accordance with these and other objects evident from this specification, there are provided compounds that comprise a plurality of linked nucleosides wherein at least one of the nucleosides is functionalized at the 2'-position
 35 with a substituent such as, for example, a steroid molecule,

a reporter molecule, a non-aromatic lipophilic molecule, a reporter enzyme, a peptide, a protein, a water soluble vitamin, a lipid soluble vitamin, an RNA cleaving complex, a metal chelator, a porphyrin, an alkylator, a hybrid

- 5 photonuclease/intercalator, a pyrene, or an aryl azide photo-crosslinking agent. Preferably, the substituent is connected to 2'-position using an intervening linking group.

- In certain preferred embodiments of the invention, the substituents comprise a steroid molecule, biotin, a reporter
10 enzyme or a fluorescein dye molecule. In these embodiments, the steroid molecule is selected from the group consisting of cholic acid, deoxycholic acid, dehydrocholic acid, cortisone, testosterone, cholesterol and digoxigenin with the most preferred steroid molecule being cholic acid.
- 15 Preferred reporter enzymes include horseradish peroxidase and alkaline phosphatase.

- In further preferred embodiments, the non-aromatic lipophilic molecule attached to the 2'-position comprises an alicyclic hydrocarbon, saturated or unsaturated fatty acid,
20 wax, terpenoid, or polyalicyclic hydrocarbon, including adamantane and buckminsterfullerenes. Waxes according to the invention include monohydric alcohol esters of fatty acids and fatty diamides. Buckminsterfullerenes include soccer ball-shaped, cage molecules comprising varying
25 numbers of covalently bound carbon atoms. Terpenoids include the C₁₀ terpenes, C₂₀ sesquiterpenes, C₃₀ diterpenes including vitamin A (retinol), retinoic acid, retinal and dehydroretinol, C₃₀ triterpenes, C₄₀ tetraterpenes and other higher polyterpenoids.

- 30 In other preferred embodiments, peptides or proteins attached to the 2'-position comprise sequence-specific peptides and sequence-specific proteins, including phosphatases, peroxidases and nucleases.

- Preferred linking molecules of the invention comprise
35 Ω -aminoalkoxy linkers, Ω -aminoalkylamino linkers, heterobifunctional linkers or homobifunctional linkers. A particularly preferred linking molecule of the invention is a

5-aminopentoxo group.

In preferred embodiments of the invention at least a portion of the linked nucleosides are 2'-deoxy-2'-fluoro, 2'-methoxy, 2'-ethoxy, 2'-propoxy, 2'-aminoalkoxy or 2'-allyloxy nucleosides. In other preferred embodiments of the invention the linked nucleosides are linked with phosphorothioate linking groups.

The invention also provides compounds that have a plurality of linked nucleosides. In preferred embodiments, at least one of the nucleosides is: (1) a 2'-functionalized nucleoside having cholic acid linked to its 2'-position; (2) a heterocyclic base functionalized nucleoside having cholic acid linked to its heterocyclic base; (3) a 5' terminal nucleoside having cholic acid linked to its 5'-position; (4) a 3' terminal nucleoside having cholic acid linked to its 3'-position; or (5) an inter-strand nucleoside having cholic acid linked to an inter-stand linkage linking said inter-strand nucleoside to an adjacent nucleoside.

In certain embodiments of the invention having linked nucleosides, at least one linked nucleosides bears a 2'-deoxy'-2'-fluoro, 2'-O-C₁-C₂₀-alkyl, 2'-O-C₂-C₂₀-alkenyl, 2'-O-C₂-C₂₀-alkynyl, 2'-S-C₁-C₂₀-alkyl, 2'-S-C₂-C₂₀-alkenyl, 2'-S-C₂-C₂₀-alkynyl, 2'-NH-C₁-C₂₀-alkyl, 2'-NH-C₂-C₂₀-alkenyl, or 2'-NH-C₂-C₂₀-alkynyl substituent.

Further in accordance with the invention there is provided a method of increasing cellular uptake of a compound having a plurality of linked nucleosides that includes contacting an organism with a compound where the compound includes at least one nucleoside functionalized at the 2'-position with a steroid molecule, a reporter molecule, a non-aromatic lipophilic molecule, a reporter enzyme, a peptide, a protein, a water soluble vitamin, and a lipid soluble vitamin. The compound can be included in a composition that further includes an inert carrier for the compound.

The invention also provides a method for enhancing the binding affinity and/or stability of an antisense

oligonucleotide comprising functionalizing the
oligonucleotide with a steroid molecule, a reporter
molecule, a non-aromatic lipophilic molecule, a reporter
enzyme, a peptide, a protein, a water soluble vitamin, and a
5 lipid soluble vitamin.

DETAILED DESCRIPTION OF THE INVENTION

Antisense therapeutics can be practiced in a variety
of organisms ranging from unicellular prokaryotic and eu-
karyotic organisms to multicellular eukaryotic organisms.
10 Any organism that utilizes DNA-RNA transcription or RNA-
protein translation as a fundamental part of its hereditary,
metabolic or cellular control is susceptible to antisense
therapeutics and/or prophylactics. Seemingly diverse
organisms such as bacteria, yeast, protozoa, algae, all
15 plant and all higher animal forms, including warm-blooded
animals, can be treated by antisense therapy. Further,
since each of the cells of multicellular eukaryotes also
includes both DNA-RNA transcription and RNA-protein
translation as an integral part of its cellular activity,
20 antisense therapeutics and/or diagnostics can also be
practiced on such cellular populations. Furthermore, many
of the organelles, e.g., mitochondria and chloroplasts, of
eukaryotic cells also include transcription and translation
mechanisms. As such, single cells, cellular populations or
25 organelles can also be included within the definition of
organisms that are capable of being treated with antisense
therapeutics or diagnostics. As used herein, therapeutics
is meant to include both the eradication of a disease state,
killing of an organism, e.g., bacterial, protozoan or other
30 infection, or control of erratic or harmful cellular growth
or expression.

While we do not wish to be bound by any particular
theory, it is believed that the presence of many nuclear
proteins in the nucleus is due to their selective entry
35 through the nuclear envelope rather than to their selective
retention within the nucleus after entry. By this

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mechanism, the nucleus is able to selectively take up certain proteins and not others. The uptake is based upon the sequence of the peptide or protein, which provides a selective signal sequence that allows accumulation of the peptide or protein in the nucleus. One such peptide signal sequence is found as part of the SV40 large T-antigen. See, e.g., Dingwell, et al. *Ann. Rev. Cell Bio.* 1986, 2, 367; Yoneda, et al., *Experimental Cell Research* 1987, 170, 439; and Wychowski, et al., *J. Virol.* 1986, 61, 3862.

- 10 According to the present invention a substituent such as a steroid molecule, a reporter molecule, a non-aromatic lipophilic molecule, a reporter enzyme, a peptide, a protein, a water soluble vitamin, a lipid soluble vitamin, an RNA cleaving complex, a metal chelator, a porphyrin, an alkylator, a hybrid photonuclease/intercalator, or an aryl azide photo-crosslinking agent is attached to at least one nucleoside in an antisense diagnostic or therapeutic agent to assist in the transfer of the antisense therapeutic or diagnostic agent across cellular membranes. Such antisense
- 15 diagnostic or therapeutic agent is formed from a plurality of linked nucleosides of a sequence that is "antisense" to a region of an RNA or DNA that is of interest. Thus, one or more nucleoside of the linked nucleosides are "functionalized" to include a substituent linked to the
- 20 nucleoside via a linking group. For the purposes of identification, such functionalized nucleosides can be characterized as substituent-bearing (e.g., steroid-bearing) nucleosides. Linked nucleosides having at least one functionalized nucleoside within their sequence demonstrate
- 25 enhanced antisense activity when compared to linked nucleoside that do not contain functionalized nucleoside. These "functionalized" linked nucleosides further demonstrate increased transfer across cellular membranes.

- For the purposes of this invention. the terms
- 35 "reporter molecule" and "reporter enzyme" include molecules or enzymes having physical or chemical properties that allow

them to be identified in gels, fluids, whole cellular systems, broken cellular systems, and the like utilizing physical properties such as spectroscopy, radioactivity, colorimetric assays, fluorescence, and specific binding.

- 5 Steroids include chemical compounds that contain a perhydro-
1,2-cyclopentanophenanthrene ring system. Proteins and
peptides are utilized in their usual sense as polymers of
amino acids. Normally peptides are amino acid polymers that
10 contain a fewer amino acid monomers per unit molecule than
proteins. Non-aromatic lipophilic molecules include fatty
acids, esters, alcohols and other lipid molecules, as well
as synthetic cage structures such as adamantane and
buckminsterfullerenes that do not include aromatic rings
within their structure.
- 15 Particularly useful as steroid molecules are the bile
acids, including cholic acid, deoxycholic acid and dehydro-
cholic acid. Other useful steroids are cortisone,
digoxigenin, testosterone, cholesterol and cationic steroids
such as cortisone having a trimethylaminomethyl hydrazide
20 group attached via a double bond at the 3 position of the
cortisone rings. Particularly useful reporter molecules are
biotin and fluorescein dyes. Particularly useful non-
aromatic lipophilic molecules are alicyclic hydrocarbons,
saturated and unsaturated fatty acids, waxes, terpenes, and
25 polyalicyclic hydrocarbons, including adamantane and buck-
minsterfullerenes. Particularly useful reporter enzymes are
alkaline phosphatase and horseradish peroxidase.
Particularly useful peptides and proteins are sequence-
specific peptides and proteins, including phosphodiesterase,
30 peroxidase, phosphatase, and nuclease proteins. Such
peptides and proteins include SV40 peptide, RNase A, RNase H
and Staphylococcal nuclease. Particularly useful terpenoids
are vitamin A, retinoic acid, retinal, and dehydroretinol.

- Vitamins according to the invention generally can be
35 classified as water soluble or lipid soluble. Water soluble
vitamins include thiamine, riboflavin, nicotinic acid or
niacin, the vitamin B₆ pyridoxal group, pantothenic acid,

biotin, folic acid, the B₁₂ cobamide coenzymes, inositol, choline and ascorbic acid. Lipid soluble vitamins include the vitamin A family, vitamin D, the vitamin E tocopherol family and vitamin K (and phytols). The vitamin A family, including retinoic acid and retinol, are absorbed and transported to target tissues through their interaction with specific proteins such as cytosol retinol-binding protein type II (CRBP-II), Retinol-binding protein (RBP), and cellular retinol-binding protein (CRBP). These proteins, which have been found in various parts of the human body, have molecular weights of approximately 15 kD. They have specific interactions with compounds of vitamin-A family, especially, retinoic acid and retinol.

The vitamin A family of compounds can be attached to oligonucleotides via acid or alcohol functionalities found in the various family members. For example, conjugation of an N-hydroxy succinimide ester of an acid moiety of retinoic acid to an amine function on a linker pendant to an oligonucleotide resulted in linkage of vitamin A compound to the oligonucleotide via an amide bond. Also, retinol was converted to its phosphoramidite, which is useful for 5' conjugation.

α -Tocopherol (vitamin E) and the other tocopherols (beta through zeta) can be conjugated to oligonucleotides to enhance uptake because of their lipophilic character. Also, the lipophilic vitamin, vitamin D, and its ergosterol precursors can be conjugated to oligonucleotides through their hydroxyl groups by first activating the hydroxyls groups to, for example, hemisuccinate esters. Conjugation then is effected to an aminolinker pendant from the oligonucleotide. Other vitamins that can be conjugated to oligonucleotide aminolinkers through hydroxyl groups on the vitamins include thiamine, riboflavin, pyridoxine, pyridoxamine, pyridoxal, deoxypyridoxine. Lipid soluble vitamin K's and related quinone-containing compounds can be conjugated via carbonyl groups on the quinone ring. The phytol moiety of vitamin K may also serve to enhance bind of

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the oligonucleotides to cells.

Pyridoxal (vitamin B₆) has specific B₆-binding proteins. The role of these proteins in pyridoxal transport has been studied by Zhang and McCormick, *Proc. Natl. Acad.*

- 5 *Sci. USA*, 1991 88, 10407. Zhang and McCormick also have shown that a series of N-(4'-pyridoxyl)amines, in which several synthetic amines were conjugated at the 4'-position of pyridoxal, are able to enter cells by a process facilitated by the B6 transporter. They also demonstrated
- 10 the release of these synthetic amines within the cell. Other pyridoxal family members include pyridoxine, pyridoxamine, pyridoxal phosphate, and pyridoxic acid. Pyridoxic acid, niacin, pantothenic acid, biotin, folic acid and ascorbic acid can be conjugated to oligonucleotides
- 15 using N-hydroxysuccinimide esters that are reactive with aminolinkers located on the oligonucleotide, as described above for retinoic acid.

- Other groups for modifying antisense properties include RNA cleaving complexes, pyrenes, metal chelators, porphyrins, alkylators, hybrid intercalator/ligands and
- 20 photo-crosslinking agents. RNA cleavers include o-phenanthroline/Cu complexes and Ru(bipyridine)₃²⁺ complexes. The Ru(bpy)₃²⁺ complexes interact with nucleic acids and cleave nucleic acids photochemically. Metal chelators are
- 25 include EDTA, DTPA, and o-phenanthroline. Alkylators include compounds such as iodoacetamide. Porphyrins include porphine, its substituted forms, and metal complexes. Pyrenes include pyrene and other pyrene-based carboxylic acids that could be conjugated using the similar protocols.

- 30 Hybrid intercalator/ligands include the photonuclease/intercalator ligand 6-[[[9-[[6-(4-nitro-benzamido)hexyl]amino]acridin-4-yl]carbonyl]amino]hexanoyl-pentafluorophenyl ester. This compound has two noteworthy features: an acridine moiety that is an intercalator and a
- 35 p-nitro benzamido group that is a photonuclease.

Photo-crosslinking agents include aryl azides such as, for example, N-hydroxysuccinimidyl-4-azidobenzoate (HSAB)

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and N-succinimidyl-6(-4'-azido-2'-nitrophenyl-amino)hexanoate (SANPAH). Aryl azides conjugated to oligonucleotides effect crosslinking with nucleic acids and proteins upon irradiation. They also crosslink with carrier
5 proteins (such as KLH or BSA), raising antibody against the oligonucleotides.

A variety of linking groups can be used to connect the substituents of the invention to nucleosides, nucleotides, and/or oligonucleotides. Certain linking groups, such as Ω -aminoalkoxy moieties and Ω -aminoalkylamino moieties, are particularly useful for linking steroid molecules or reporter molecules to the 2'-position of a nucleoside. Many linking groups are commercially available, including heterobifunctional and homobifunctional linking moieties
10 available from the Pierce Co. (Rockford, Il). Heterobifunctional and homobifunctional linking moieties are particularly useful in conjunction with the Ω -aminoalkoxy and Ω -aminoalkylamino moieties to form extended linkers that connect peptides and proteins to nucleosides. Other
15 commercially available linking groups are 5'-Amino-Modifier C6 and 3'-Amino-Modifier reagents, both available from Glen Research Corporation (Sterling, VA). 5'-Amino-Modifier C6 is also available from ABI (Applied Biosystems Inc., Foster City, CA) as Aminolink-2, and 3'-Amino-Modifier is also
20 available from Clontech Laboratories Inc. (Palo Alto, CA). A nucleotide analog bearing a linking group pre-attached to the nucleoside is commercially available from Glen Research Corporation under the tradename "Amino-Modifier-dT." This nucleoside-linking group reagent, a uridine derivative
25 having an [N(7-trifluoroacetylminoheptyl)3-acrylamido] substituent group at the 5 position of the pyrimidine ring, is synthesized generally according to Jablonski, et al., *Nucleic Acid Research* 1986, 14, 6115. It is intended that the nucleoside analogs of the invention include adenine
30 nucleosides functionalized with linkers on their N6 purine amino groups, guanine nucleosides functionalized with linkers at their exocyclic N2 purine amino groups, and

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cytosine nucleosides functionalized with linkers on either their N4 pyrimidine amino groups or 5 pyrimidine positions.

Sequence-specific linked nucleosides of the invention are assembled on a suitable DNA synthesizer utilizing either
5 standard nucleotide precursors or nucleotide precursors that already bear linking moieties. Once synthesis of the sequence-specific linked nucleosides is complete, a substituent can be reacted with the linking moiety. Thus, the invention preferably first builds a desired linked
10 nucleoside sequence by known techniques on a DNA synthesizer. One or more of the linked nucleosides are then functionalized or derivatized with a selected substituent.

PCT/US91/00243, Application Serial No. 463,358, and Application Serial No. 566,977, which are incorporated
15 herein by reference, disclose that incorporation of, for example, a 2'-O-methyl, 2'-O-ethyl, 2'-O-propyl, 2'-O-allyl, 2'-O-aminoalkyl or 2'-deoxy-2'-fluoro groups on the nucleosides of an oligonucleotide enhance the hybridization properties of the oligonucleotide. These applications also
20 disclose that oligonucleotides containing phosphorothioate backbones have enhanced nuclease stability. The functionalized, linked nucleosides of the invention can be augmented to further include either or both a phosphorothioate backbone or a 2'-O-C₁-C₂₀-alkyl (e.g., 2'-O-methyl, 2'-O-
25 ethyl, 2'-O-propyl), 2'-O-C₂-C₂₀-alkenyl (e.g., 2'-O-allyl), 2'-O-C₂-C₂₀-alkynyl, 2'-S-C₁-C₂₀-alkyl, 2'-S-C₂-C₂₀-alkenyl, 2'-S-C₂-C₂₀-alkynyl, 2'-NH-C₁-C₂₀-alkyl (2'-O-aminoalkyl), 2'-NH-C₂-C₂₀-alkenyl, 2'-NH-C₂-C₂₀-alkynyl or 2'-deoxy-2'-fluoro group. See, e.g., Application Serial No. 918,362, filed July
30 23, 1992, which is incorporated by reference.

An oligonucleotide possessing an amino group at its 5'-terminus is prepared using a DNA synthesizer and then is reacted with an active ester derivative of the substituent of the invention (e.g., cholic acid). Active ester
35 derivatives are well known to those skilled in the art. Representative active esters include N-hydrosuccinimide

esters, tetrafluorophenolic esters, pentafluorophenolic esters and pentachlorophenolic esters. For cholic acid, the reaction of the amino group and the active ester produces an oligonucleotide in which cholic acid is attached to the 5'-
5 position through a linking group. The amino group at the 5'-terminus can be prepared conveniently utilizing the above-noted 5'-Amino-Modifier C6 reagent.

Cholic acid can be attached to a 3'-terminal amino group by reacting a 3'-amino modified controlled pore glass
10 (sold by Clontech Laboratories Inc., Palo Alto, CA), with a cholic acid active ester.

Cholic acid can be attached to both ends of a linked nucleoside sequence by reacting a 3',5'-diamino sequence with the cholic acid active ester. The required
15 oligonucleoside sequence is synthesized utilizing the 3'-Amino-Modifier and the 5'-Amino-Modifier C6 (or Aminolink-2) reagents noted above or by utilizing the above-noted 3'-amino modified controlled pore glass reagent in combination with the 5'-Amino-Modifier C2 (or Aminolink-2) reagents.

20 In even further embodiments of the invention, an oligonucleoside sequence bearing an aminolinker at the 2'-position of one or more selected nucleosides is prepared using a suitably functionalized nucleotide such as, for example, 5'-dimethoxytrityl-2'-O-(ε-phthalimidylamino-pentyl)-2'-deoxyadenosine-3'-N,N-diisopropyl-cyanoethoxy
25 phosphoramidite. See, e.g., Manoharan, et al., *Tetrahedron Letters*, 1991, 34, 7171 and above-referenced Application Serial Nos. PCT/US91/00243, 566,977, and 463,358. The nucleotide or nucleotides are attached to cholic acid or
30 another substituent using an active ester or a thioisocyanate thereof. This approach allows the introduction of a large number of functional groups into an linked nucleoside sequence. Indeed each of the nucleosides can be so substituted.

35 In further functionalized nucleoside sequences of the invention, the heterocyclic base of one or more nucleosides is linked to a steroid molecule, a reporter molecule, a non-

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aromatic lipophilic molecule, a reporter enzyme, a peptide, a protein, a water soluble vitamin, a lipid soluble vitamin, an RNA cleaving complex, a metal chelator, a porphyrin, an alkylator, a hybrid photonuclease/intercalator, or an aryl
5 azide photo-crosslinking agent. Utilizing 5'-O-dimethoxytrityl-5-[N(7-trifluoroacetyl aminoheptyl)-3-acrylamido]-2'-deoxyuridine 3'-O-(methyl N,N-diisopropyl)phosphoramidate, as described by Jablonski, et al. above (also commercially available from Glen Research), the desired
10 nucleoside, functionalized to incorporate a linking group on its heterocyclic base, is incorporated into the linked nucleoside sequence using a DNA synthesizer.

Conjugation (linking) of reporter enzymes, peptides, and proteins to linked nucleosides is achieved by
15 conjugation of the enzyme, peptide or protein to the above-described amino linking group on the nucleoside. This can be effected in several ways. A peptide- or protein-functionalized nucleoside of the invention can be prepared by conjugation of the peptide or protein to the nucleoside
20 using EDC/sulfo-NHS (i.e., 1-ethyl-3(3-dimethylaminopropylcarbodiimide/N-hydroxysulfosuccinimide) to conjugate the carboxyl end of the reporter enzyme, peptide, or protein with the amino function of the linking group on the nucleotide. Further, a linked nucleoside sequence of the
25 invention can be prepared using EDC/sulfo-NHS to conjugate a carboxyl group of an aspartic or glutamic acid residue in the reporter enzyme, peptide or protein to the amino function of a linked nucleoside sequence.

Preferably a reporter enzyme-, peptide-, protein-
30 functionalized linked nucleoside sequence can be prepared by conjugation of the reporter enzyme, peptide or protein to the nucleoside sequence via a heterobifunctional linker such as *m*-maleimidobenzoyl-N-hydroxysulfosuccinimide ester (MBS) or succinimidyl 4-(N-maleimidomethyl)cyclohexane-1-
35 carboxylate (SMCC) to link a thiol function on the reporter enzyme, peptide or protein to the amino function of the linking group on nucleoside sequence. By this mechanism, an

oligonucleoside-maleimide conjugate is formed by reaction of the amino group of the linker on the linked nucleosides with the MBS or SMCC maleimide linker. The conjugate is then reacted with peptides or proteins having free sulfhydryl groups.

In a second preferred method, a reporter enzyme-, peptide-, protein-functionalized linked nucleoside sequence can be prepared by conjugation of the peptide or protein to the sequence using a homobifunctional linker such as disuccinimidyl suberate (DSS) to link an amino function on the peptide or protein to the amino group of a linker on the sequence. By this mechanism, an oligonucleoside-succinimidyl conjugate is formed by reaction of the amino group of the linker on the nucleoside sequence with a disuccinimidyl suberate linker. The disuccinimidyl suberate linker couples with the amine linker on the sequence to extend the size of the linker. The extended linker is then reacted with amine groups such as, for example, the amine of lysine or other available N-terminus amines, on reporter enzymes, peptides and proteins.

Additional objects, advantages, and novel features of this invention will become apparent to those skilled in the art upon examination of the following examples, which are not intended to be limiting.

For the following examples, anhydrous dimethylformamide, cholic acid and N-hydroxysuccinimide were purchased from Aldrich Chemical Co. (Milwaukee, WI), ethyl-3-(3-dimethylamino)propylcarbodiimide (EDAC or EDC) was obtained from JBL Scientific (San Luis Obispo, CA) as the free base under the label EDAC or from Pierce (Rockford, IL) under the label EDC, Aminolink-2 was purchased from ABI and 3'-Amino-Modifier, 5'-Amino-Modifier C6 and Amino-Modifier dT reagents were purchased from Glen Research Corporation. NMR Spectra were run on a Varian Unity-400 instrument. Oligonucleotide synthesis were performed on an Applied Biosystems 380 B or 394 DNA synthesizer following standard phosphoramidite protocols using reagents supplied by the

manufacturer. When modified phosphoramidites were used, a longer coupling time (10-15 min) was employed. HPLC was performed on a Waters 600E instrument equipped with a model 991 detector. Unless otherwise noted, for analytical
5 chromatography the following conditions were employed: Hamilton PRP-1 column (15 x 2.5 cm); solvent A: 50mm TEAA, pH 7.0; solvent B: 45mm TEAA with 80% CH₃CN; flow rate: 1.5ml/min; gradient: 5% B for the first 5 minutes, linear (1%) increase in B every minute thereafter and for pre-
10 parative purposes: Waters Delta Pak C-4 column; flow rate: 5ml/min; gradient: 5% B for the first 10 minutes, linear 1% increase for every minute thereafter.

All oligonucleotide sequences are listed in a standard
15 5' to 3' order from left to right.

EXAMPLE 1

Cholic Acid N-Hydroxysuccinimide Ester (Compound 1)

Anhydrous DMF (150ml) was added to a mixture of cholic acid (4.09g, 15mmol) and N-hydroxysuccinimide (5.25g, 45
20 mmol). The mixture was stirred in the presence of nitrogen. EDAC (4ml, 25mmol) was then added and this mixture was then stirred overnight. The solution was then evaporated to a gum and partitioned between 1:1 ethyl acetate and 4% NaHCO₃ solution (pH 7.9) (100ml each). The organic layer was
25 washed with saturated NaCl solution, dried over anhydrous Na₂SO₄ and evaporated to yield the title compound as a pale yellow foam (4.6g, 91%). ¹³C NMR (DMSO-d₆) δ 12.27, 16.71, 22.58, 22.80, 25.42, 26.19, 27.20, 28.49, 30.41, 30.56, 34.36, 34.82, 34.82, 35.31, 39.09, 39.09, 41.38, 41.53,
30 45.84, 46.05, 66.25, 70.45, 71.03, 169.28 and 170.16.

EXAMPLE 2**Heterocyclic Base Cholic Acid End-Labeled
Oligodeoxynucleotide**

An oligonucleotide of the sequence:

5 Oligomer 1: TTG CTT' CCA TCT TCC TCG TC

wherein T' represents a nucleotide functionalized to include a cholic acid linked via a linker to the heterocyclic base of a 2'-deoxyuridine nucleotide was prepared in a 1 μ mol scale. Oligomer 1 is useful as an HPV antisense oligonucleotide.

A. Preparation of Intermediate Linker

The linker of the structure $-\text{CH}=\text{CH}-\text{C}(\text{O})-\text{NH}-(\text{CH}_2)_6-\text{NH}-\text{C}(\text{O})-\text{CF}_3$ was introduced via a suitable protected and activated 2'-deoxyuridine phosphoramidate intermediate obtained from Glen Research Corporation as Amino-Modifier-dT. The oligonucleotide bearing the linker thereon was deprotected and purified by HPLC.

**B. Preparation of Cholic Acid Functionalized
Oligonucleotide**

20 An aliquot of the linker bearing oligonucleotide of Example 2-A (approximately 100 O.D. units, 550 nmols) was dissolved in 500 μ l of 0.2M NaHCO_3 buffer and to this solution cholic acid N-hydroxysuccinimide ester (Compound 1, 75 mg, 149 μ mols) was added and heated at 45°C overnight. It was then passed through a Sephadex G-25 (1.0 x 25 cm) column. Concentration of the oligonucleotide fractions to 2 ml followed by HPLC purification yielded the desired conjugate wherein cholic acid is internally linked at C-5 of the heterocyclic base.

30 EXAMPLE 3**5'-Terminus Cholic Acid End-Labeled Oligodeoxynucleotide**

A phosphorothioate oligonucleotide having cholic acid attached to its 5'-terminus of the oligonucleotide sequence:

Oligomer 2:

35 5'-CHA-C₃T₃G₃ T₃C₃T₃ C₃C₃A₃ T₃C₃T₃ T₃C₃A₃ C₃T

wherein CHA represents cholic acid and the subscript "s" represents a phosphorothioate inter-nucleotide backbone linkage was prepared.

A. Preparation of Intermediate Linker

5 The oligonucleotide sequence having a 5'-terminus amino group was synthesized on a 3 x 1.0 μ mol scale in the standard manner on the DNA synthesizer utilizing phosphoramidite methodology. The phosphorothioate intra-nucleotide backbone was formed using a phosphorothioate reagent
10 (Beaucage reagent, i.e., 3H-1,2-benzodithioate-3-one 1,1-dioxide; see, Radhakrishnan, et al., *J. Am. Chem. Soc.* 1990, 112, 1253). The Aminolink-2 reagent was used at the last step of the oligonucleotide synthesis. Deprotection with concentrated NH_4OH for 16 hrs at 55°C yielded the 5'-
15 aminolinker-oligonucleotide.

B. Preparation of Cholic Acid Functionalized Oligonucleotide

20 The crude 5'-aminolinker-oligonucleotide of Example 3-A (100 O.D. units, approximately 600 nmols based on the calculated extinction coefficient of 1.6756×10^5 at 260 nm) was dissolved in freshly prepared NaHCO_3 buffer (500 μ l, 0.2M, pH 8.1) and treated with a solution of cholic acid N-hydroxysuccinimide ester (Compound 1, 75 mg, 149 μ mols) dissolved in 200 μ l of DMF. The reaction mixture was heated
25 at 45°C overnight. It was then passed through a Sephadex G-25 (1.0 x 25 cm) column. Concentration of the oligonucleotide fractions to 2 ml followed by HPLC purification yielded 54 OD units of the desired conjugate (54% yield). HPLC retention times were: 37.42 for the unreacted
30 oligonucleotide and any failure sequences produced during oligonucleotide synthesis and 54.20 for the final product.

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EXAMPLE 4

3'-Terminus Cholic Acid End Labeled Oligodeoxynucleotide

A. 3'-Terminus Cholic Acid Oligonucleotide

5 A phosphorothioate oligonucleotide having cholic acid
attached to its 3'-terminus of the oligonucleotide sequence:

Oligomer 3:

$$\text{C}_5\text{T}_5\text{G}_5 \quad \text{T}_5\text{C}_5\text{T}_5 \quad \text{C}_5\text{C}_5\text{A}_5 \quad \text{T}_5\text{C}_5\text{C}_5 \quad \text{T}_5\text{C}_5\text{T}_5 \quad \text{T}_5\text{C}_5\text{A}_5 \quad \text{C}_5\text{T} \quad 3' - \text{CHA}$$

wherein CHA represents cholic acid and the subscript "s"

10 represents a phosphorothioate inter-nucleotide backbone
linkage was prepared.

1. Preparation of Intermediate Linker

The oligonucleotide sequence having a 3'-terminus amino group, was synthesized using 3'-amino modifier controlled pore glass (CPG) from Clontech Laboratories (Palo Alto, CA) as the solid support. The above-noted Beaucage reagent was utilized to form the phosphorothioate internucleotide backbone. The synthesis was conducted in a "Trityl-Off" mode. The resultant solid support was deprotected with concentrated NH_4OH for 16 hrs at 55°C . Purification on a Sephadex G-25 column yielded a 3'-amino functionalized phosphorothioate oligonucleotide of the specified oligonucleotide sequence.

2. Preparation of Cholic Acid Functionalized
25 Oligonucleotide

The crude oligonucleotide of Example 4-A-1 (50 O.D. units, approximately 300 nmols) was reacted with cholic acid N-hydroxysuccinimide ester (Compound 1, 40 mg) as per the procedure of Example 3. HPLC retention times were 37.45 for the starting oligonucleotide material and 51.68 for the product.

B. 3'-Terminus Cholic Acid Oligonucleotide

A phosphorothioate oligonucleotide having cholic acid attached to its 3'-terminus and of the oligonucleotide
35 sequence:

Oligomer 4:

$T_sG_sG_s$, $G_sA_sG_s$, $C_sC_sA_s$, $T_sA_sG_s$, $C_sG_sA_s$, G_sG_sC 3'-CHA
wherein CHA represents cholic acid and the subscript "s"
represents a phosphorothioate inter-nucleotide backbone
linkage was prepared in the same manner as for the
5 oligonucleotide of Example 4-A-2.

EXAMPLE 5

3'-Terminus Cholic Acid & 5'-Terminus Cholic Acid Di-End- Labeled Oligodeoxynucleotide

A phosphorothioate oligonucleotide having cholic acid
10 attached to both of the 3'-terminus and the 5'-terminus of
the oligonucleotide sequence:

Oligomer 5:

$5'-CHA$ $C_sT_sG_s$, $T_sC_sT_s$, $C_sC_sA_s$, $T_sC_sT_s$, $T_sC_sA_s$, C_sT 3'-CHA
wherein CHA represents cholic acid and the subscript "s"
15 represents a phosphorothioate inter-nucleotide backbone
linkage was synthesized on a 3 x 1.0 μ mol scale. Oligomer 5
has the same sequence as Oligomer 1 except for the cholic
acid functionalization.

A. Preparation of Intermediate Linker

20 The oligonucleotide synthesis was conducted using a
3'-amino modified controlled pore glass (CPG) from Clontech
Laboratories as the solid support. Oligonucleotide
synthesis was conducted utilizing phosphoramidite synthetic
methodology and the Beaucage reagent to form a phosphoro-
25 thioate inter-nucleotide backbone as per Example 4 above.
Upon completion of the basic sequence and while still on the
DNA synthesizer, Aminolink-2 reagent was used to introduce a
5'-terminus amino functionality on to the oligonucleotide.
Deprotection with concentrated ammonium hydroxide and
30 purification on a Sephadex G-25 column yielded 3',5'-
diaminolinker oligonucleotide.

B. Preparation of Cholic Acid Functionalized Oligonucleotide

The crude di-aminolinker oligonucleotide (50 O.D.
35 units, approximately 300 nmols, based on the calculated

extinction coefficient of 1.6756×10^5 at 260 nm) was dissolved in freshly prepared NaHCO_3 buffer (500 μl , 0.2M, pH 8.1) and treated with a solution of cholic acid N-hydroxysuccinimide ester (Compound 1, 50 mg, 98.6 μmols) dissolved in 200 μl of DMF. The reaction mixture was heated at 45°C overnight. It was then passed through a Sephadex G-25 (1.0 x 25 cm) column. The oligonucleotide fractions were concentrated to 2 ml and purified by reverse phase HPLC. Retention times were 37.76 for unreacted oligonucleotide, 51.65 for 3'-cholic acid conjugated oligonucleotide, 54.34 for 5'-cholic acid conjugated oligonucleotide and 58.75 for 3',5'-di-cholic acid conjugated oligonucleotide. The 58.75 min. product was desalted on a Sephadex G-25 column to yield 11 O.D units (22%) of the desired product.

15 **EXAMPLE 6**

3'-Terminus Cholic Acid or 5'-Terminus Cholic Acid Functionalized, 2'-O-Methyl Derivatized Oligodeoxynucleotides

Phosphorothioate oligonucleotides having cholic acid attached to either the 3'-terminus end or the 5'-terminus end of the oligonucleotide sequence and further being uniformly functionalized to include a 2'-O-methyl group on each of the nucleotides of the oligonucleotide were synthesized. The following oligonucleotides having uniform 2'-O-methyl substitutions were synthesized:

- Oligomer 6: 5'-CHA CCC AGG CUC AGA 3';
Oligomer 7: 5' CCC AGG CUC AGA 3'-CHA; and
Oligomer 8: 5'-CHA GAG CUC CCA GGC 3'.

A. Preparation of Intermediate Linker

Synthesis of the intermediate 5' or 3'-aminolinker oligonucleotide was conducted utilizing 2'-O-methyl phosphoramidite nucleotides available from Chemgenes Inc. (Needham, MA) and phosphoramidite chemistry as per Examples 3 and 4 above, respectively. Each of the intermediate oligonucleotides were deprotected in concentrated NH_4OH ,

evaporated and de-salted on a Sephadex G-25 column.

B. Preparation of Cholic Acid Functionalized Oligonucleotide

The resultant crude oligonucleotides from Example 6-A-1 (from 30 to 40 O.D. units, 250-350 nmols based on calculated extinction coefficients of 1.1797×10^5 , 1.1777×10^5 and 1.1481×10^5 at 260 nm, respectively for Oligomers 6, 7 and 8) were dried and dissolved in 250 μ l of 0.2M NaHCO₃ buffer and treated with a solution of cholic acid N-hydroxysuccinimide ester (Compound 1, from 30 to 40 mg, 60 to 80 μ moles) dissolved in 500 μ l of 0.2 M NaHCO₃ buffer and 200 μ l DMF and heated between 40-45°C for 12-24 hrs. The reaction mixtures were evaporated and dissolved in 2 ml of water and washed with 3 x 2 ml of ethyl acetate. The resultant aqueous solutions were purified by reverse phase HPLC. For Oligomer 6 the HPLC retention times were 34.65 for the starting oligonucleotide material and 58.75 for the product; for Oligomer 7 the HPLC retention times were 37.23 for the starting oligonucleotide material and 55.32 for the product; and for Oligomer 8 the HPLC retention times were 34.99 for the starting oligonucleotide material and 56.98 for the product. The products were evaporated and desalted on a Sephadex G-25 column. The yield averaged about 20% in each case.

EXAMPLE 7

Oligonucleotides Having 2'-Protected-Amine Terminating Linking Group

A. Preparation of 5'-Dimethoxytrityl-2'-(O-Pentyl-N-phthalimido)-2'-Deoxyadenosine Phosphoramidite (Compound 2)

To introduce a functionalization at the 2' position of nucleotides within desired oligonucleotide sequences, 5'-Dimethoxytrityl-2'-(O-pentyl-N-phthalimido)-2'-deoxyadenosine phosphoramidite (Compound 2) was utilized to provide a linking group attached to the 2' position of nucleotide components of an oligonucleotide. Compound 2 was

synthesized as per the procedures of patent applications US91/00243 and 463,358, identified above starting from adenosine. Briefly this procedure treats adenosine with NaH in DMF followed by treatment with N-(5-

- 5 bromopentyl)phthalimide. Further treatment with $(\text{CH}_3)_3\text{SiCl}$, Ph-C(O)-Cl and NH_4OH yields N6-benzyl protected 2'-pentyl-N-phthalimido functionalized adenosine. Treatment with DIPA and CH_2Cl_2 adds a DMT blocking group at the 5' position. Finally phosphitylation gives the desired phosphoramidite
10 compound, Compound 2. Compound 2 was utilized in the DNA synthesizer as a 0.09M solution in anhydrous CH_3CN . Oligonucleotide synthesis was carried out in either an ABI 390B or 394 synthesizer employing the standard synthesis cycles with an extended coupling time of 10 minutes during coupling
15 of Compound 2 into the oligonucleotide sequence. Coupling efficiency of > 98% was observed for Compound 2 coupling.

**B. 2'-Protected-Amine Linking Group Containing
Phosphodiester Oligonucleotides**

- The following oligonucleotides having phosphodiester
20 inter-nucleotide linkages were synthesized:

- Oligomer 9: 5' TA*G 3';
Oligomer 10: 5' CCA* G 3';
Oligomer 11: 5' GGC TGA* CTG CG 3';
Oligomer 12: CTG TCT CCA* TCC TCT TCA CT; and
25 Oligomer 13: CTG TCT CCA* TCC TCT TCA* CT

- wherein A* represents a nucleotide functionalized to incorporate a pentyl-N-phthalimido functionality. Oligomers 12 and 13 are antisense compounds to the E2 region of the bovine papilloma virus-1 (BPV-1). Oligomers 12 and 13 have
30 the same sequence as Oligomer 3 except for the 2' modification. The oligonucleotides were synthesized in either a 10 μmol scale or a 3 x 1 μmol scale in the "Trityl-On" mode. Standard deprotection conditions (30% NH_4OH , 55°C, 24 hr) were employed. The oligonucleotides were purified by
35 reverse phase HPLC (Waters Delta-Pak C₄ 15 μm , 300A, 25x100 mm column equipped with a guard column of the same material). They were detritylated and further purified by

size exclusion using a Sephadex G-25 column. NMR analyses by both proton and phosphorus NMR confirmed the expected structure for the Oligomers 9 and 10.

C. 2'-Protected-Amine Linking Group Containing

5 Phosphorothioate Oligonucleotides

The following oligonucleotides having phosphorothioate inter-nucleotide linkages were synthesized:

Oligomer 14:

T_sT_sG_s C_sT_sT_s C_sC_sA*_s T_sC_sT_s T_sC_sC_s T_sC_sG_s T_sC;

10 Oligomer 15:

T_sG_sG_s G_sA_sG_s C_sC_sA_s T_sA_sG_s C_sG_sA*_s G_sG_sC;

and

Oligomer 16:

T_sG_sG_s G_sA*_sG_s C_sC_sA*_s T_sA*_sG_s C_sG_sA*_s G_sG_sC

15

wherein A* represents a nucleotide functionalized to incorporate a pentyl-N-phthalimido functionality and the subscript "s" represents a phosphorothioate inter-nucleotide backbone linkage. Oligomer 14 is an antisense compound directed to the E2 region of the bovine papilloma virus-1 (BPV-1). Oligomers 15 and 16 are antisense compounds to ICAM. Oligomer 14 has the same sequence as Oligomer 3 except for the 2' modification whereas Oligomers 15 and 16 have the same sequence as Oligomer 4 except for the 2' modification. These oligonucleotides were synthesized as per the method of Example 7-B except during the synthesis, for oxidation of the phosphite moieties, the Beaucage reagent (see Example 3 above) was used as a 0.24 M solution in anhydrous CH₃CN solvent. The oligonucleotides were synthesized in the "Trityl-On" mode and purified by reverse phase HPLC utilizing the purification procedure of Example 7-B.

D. 2'-O-Methyl Derivatized, 2'-Protected-Amine Linking Group Containing RNA Oligonucleotides

35 The following oligonucleotides having 2'-O-methyl groups on each nucleotide not functionalized with a 2'-

protected amine functionalization were synthesized:

Oligomer 17: CCA A*GC CUC AGA; and

Oligomer 18: CCA GGC UCA GA*T

wherein A* represents a nucleotide functionalized to
5 incorporate a pentyl-N-phthalimido functionality and where
the remaining nucleotides except the 3'-terminus nucleotide
are each 2'-O-methyl derivatized nucleotides. The 3'-
terminus nucleotide in both Oligomers 17 and 18 is a 2'-
deoxy nucleotide. Both Oligomers 17 and 18 are antisense
10 compounds to the HIV-1 TAR region. The oligonucleotides
were synthesized as per the method of Example 6 utilizing
Compound 2 for introduction of the nucleotides containing
the pentyl-N-phthalimido functionality and appropriate 2-O-
methyl phosphoramidite nucleotides from Chemgenes Inc.
15 (Needham, MA) for the remaining RNA nucleotides. The 3'-
terminus terminal 2'-deoxy nucleotides were standard
phosphoamidites utilized for the DNA synthesizer. The
oligonucleotides were deprotected and purified as per the
method of Example 7-B.

20 EXAMPLE 8

Functionalization Of Oligonucleotides At the 2' Position

A. Functionalization with Biotin

1. Single Site Modification

About 10 O.D. units (A_{260}) of Oligomer 12 (see Example
25 7) (approximately 60 nmols based on the calculated
extinction coefficient of 1.6756×10^5) was dried in a
microfuge tube. The oligonucleotide was dissolved in 200 μ l
of 0.2 M NaHCO_3 buffer and D-biotin-N-hydroxysuccinimide
ester (2.5 mg, 7.3 μ mols) (Sigma, St. Louis, MO) was added
30 followed by 40 μ l DMF. The solution was let stand
overnight. The solution was applied to a Sephadex G-25
column (0.7 x 15 cm) and the oligonucleotide fractions were
combined. Analytical HPLC showed nearly 85% conversion to
the product. The product was purified by HPLC (Waters 600E
35 with 991 detector, Hamilton PRP-1 column 0.7 x 15 cm;

solvent A: 50 mM TEAA pH 7.0; B: 45 mM TEAA with 80% acetonitrile: 1.5 ml flow rate: Gradient: 5% B for first 5 mins., linear (1%) increase in B every minute thereafter) and further desalted on Sephadex G-25 to give the

5 oligonucleotide:

Oligomer 19: CTG TCT CCA* TCC TCT TCA CT wherein A* represents a nucleotide functionalized to incorporate a biotin functionality linked via a 2'-O-pentyl-amino linking group to the 2' position of the designated
10 nucleotide. HPLC retention times are shown in Table 1 below.

2. Multiple Site Modification

About 10 O.D. units (A_{260}) of Oligomer 13 (see Example 7, approximately 60 nmols) was treated utilizing the method of Example 8-A-1 with D-biotin-N-hydroxysuccinimide ester (5
15 mg) in 300 μ l of 0.2 M NaHCO_3 buffer/ 50 μ l DMF. Analytical HPLC showed 65% of double labeled oligonucleotide product and 30% of single labeled products (from the two available reactive sites). HPLC and Sephadex G-25 purification gave the oligonucleotide:

20 Oligomer 20: CTG TCT CCA* TCC TCT TCA* CT wherein A* represents nucleotides functionalized to incorporate a biotin functionality linked via a 2'-O-pentyl-amino linking group to the 2' position of the designated nucleotide. HPLC retention times for this product (and its
25 accompanying singly labeled products) are shown in Table 1 below.

B. Functionalization with Fluorescein

1. Single Site Modification

A 1M Na_2CO_3 /1M NaHCO_3 buffer (pH 9.0) was prepared by
30 adding 1M NaHCO_3 to 1 M Na_2CO_3 . 200 μ l of this buffer was added to 10 O.D. units of Oligomer 12 (see Example 7) in a microfuge tube. 10 mg of fluorescein-isocyanate in 500 μ l DMF was added to give a 0.05 M solution. 100 μ l of the fluorescein solution was added to the oligonucleotide
35 solution in the microfuge tube. The tube was covered with aluminum foil and let stand overnight. The reaction mixture was applied to a Sephadex G-25 column (0.7 x 20 cm) that had

been equilibrated with 25% (v/v) ethyl alcohol in water. The column was eluted with the same solvent. Product migration could be seen as a yellow band well separated from dark yellow band of the excess fluorescein reagent. The fractions showing absorption at 260 nm and 485 nm were combined and purified by HPLC as per the purification procedure of Example 8-A-1. Analytical HPLC indicated 81% of the desired doubly functionalized oligonucleotide. The product was lyophilized and desalted on Sephadex to give the oligonucleotide:

Oligomer 21: CTG TCT CCA^{*} TCC TCT TCA CT
wherein A^{*} represents a nucleotide functionalized to incorporate a fluorescein functionality linked via a 2'-O-pentyl-amino linking group to the 2' position of the designated nucleotide. HPLC retention times are shown in Table 1 below.

2. Multiple Site Modification

10 O.D. units (A₂₆₀) of Oligomer 13 (from Example 7) was dissolved in 300 μ l of the 1M Na₂HCO₃/ 1M Na₂CO₂ buffer of Example 8-B-1 and 200 μ l of the fluorescein-isothiocyanate stock solution of Example 8-B-1 was added. The resulting solution was treated as per Example 8-B-1. Analytical HPLC indicated 61% of doubly labeled product and 38% of singly labeled products. Work up of the reaction gave the oligonucleotide:

Oligomer 22: CTG TCT CCA^{*} TCC TCT TCA^{*} CT
wherein A^{*} represents nucleotides functionalized to incorporate a fluorescein functionality linked via a 2'-O-pentyl-amino linking group to the 2' position of the designated nucleotide. HPLC retention times are shown in Table 1 below.

C. Functionalization with Cholic Acid

1. Single Site Modification

10 O.D. units (A₂₆₀) of Oligomer 12 (see Example 7) was treated with cholic acid-NHS ester (Compound 1, 5 mg, 9.9 μ moles) in 200 μ l of 0.2 M NaHCO₃ buffer/ 40 μ l DMF. The

reaction mixture was heated for 16 hrs at 45°C. The product was isolated as per the method of Example 8-A-1. Analytical HPLC indicated > 85% product formation. Work up of the reaction gave the oligonucleotide:

- 5 Oligomer 23: CTG TCT CCA' TCC TCT TCA CT
wherein A' represents a nucleotide functionalized to
incorporate a cholic acid functionality linked via a 2'-O-
pentyl-amino linking group to the 2' position of the
designated nucleotide. HPLC retention times are shown in
10 Table 1 below.

2. Multiple Site Modification

- 10 O.D. units (A₂₆₀) of Oligomer 13 (see Example 7) was
treated with cholic acid-NHS ester (Compound 1, 10 mg, 19.8
μmols) in 300 μl of 0.2 M NaHCO₃ buffer/ 50 μl DMF. The
15 reaction mixture was heated for 16 hrs at 45°C. The product
was isolated as per the method of Example 8-A-1. Analytical
HPLC revealed 58% doubly labeled product, 17% of a first
singly labeled product and 24% of a second singly labeled
product. Work up as per Example 8-A-1 gave the oligonucleo-
20 tide:

- Oligomer 24: CTG TCT CCA' TCC TCT TCA' CT
wherein A' represents nucleotides functionalized to
incorporate a cholic acid functionality linked via a 2'-O-
pentyl-amino linking group to the 2' position of the
25 designated nucleotide. HPLC retention times are shown in
Table 1 below.

D. Functionalization with Digoxigenin

1. Single Site Modification

- 10 O.D. units (A₂₆₀) of Oligomer 12 (see Example 7) was
30 treated with digoxigenin-3-O-methylcarbonyl-ε-aminocaproic
N-hydroxy succinimide ester (Boehringer Mannheim
Corporation, Indianapolis, IN) in 200 μl of 0.1 M borate pH
8.3 buffer/ 40 μl DMF. The reaction mixture was let stand
overnight. The product was isolated as per the method of
35 Example 8-A-1. Work up of the reaction gave the
oligonucleotide:

 Oligomer 25: CTG TCT CCA' TCC TCT TCA CT

wherein A' represents a nucleotide functionalized to incorporate a digoxigenin functionality linked via a 2'-O-pentyl-amino linking group to the 2' position of the designated nucleotide. HPLC retention times are shown in Table 1 below.

2. Multiple Site Modification

10 O.D. units (A₂₆₀) of Oligomer 13 (see Example 7) was treated with digoxigenin-3-O-methylcarbonyl-e-aminocaproic N-hydroxy succinimide ester (Boehringer Mannheim Corporation, Indianapolis, IN) in 300 μ l of 0.1 M borate pH 8.3 buffer / 50 μ l DMF. The reaction mixture was let stand overnight. The product was isolated as per the method of Example 8-A-1. Work up as per Example 8-A-1 gave the oligonucleotide:

15 Oligomer 26: CTG TCT CCA' TCC TCT TCA' CT
wherein A' represents nucleotides functionalized to incorporate a cholic acid functionality linked via a 2'-O-pentyl-amino linking group to the 2' position of the designated nucleotide. HPLC retention times are shown in Table 1 below.

TABLE 1

HPLC Retention Times Of Oligonucleotides Functionalized
At 2' Position

Oligomer	Retention Time Minutes		
	Mono Substitution	Multiple Substitution	
Oligomer 12 ¹	21.78		
Oligomer 13 ¹		22.50	
30 Oligomer 19 ²	23.58		
Oligomer 20 ²		24.16 ^a	25.19 ^b
Oligomer 21 ³	26.65		
Oligomer 22 ³		26.99 ^a	29.33 ^b
		27.55 ^a	
35 Oligomer 23 ⁴	30.10		
Oligomer 24 ⁴		30.38 ^a	37.00 ^b
		32.22 ^a	
Oligomer 25 ⁵	28.06		
40 Oligomer 26 ⁵		28.14 ^a	33.32 ^b
		29.24 ^a	

- Conditions: Waters 600E with 991 detector, Hamilton PRP-1 column 0.7 x 15 cm; solvent A: 50 mM TEAA pH 7.0; B: 45 mM TEAA with 80% acetonitrile: 1.5 ml flow rate: Gradient: 5% B for first 5 mins., linear (1%) increase in B every minute thereafter;
- 5 ^a Mono conjugated minor product;
 ^b Doubly conjugated major product;
 ¹ Parent Oligonucleotide - no 2' functionalization;
10 ² 2' Biotin functionalization;
 ³ 2' Fluorescein functionalization;
 ⁴ 2' Cholic Acid functionalization; and
 ⁵ 2' Digoxigenin functionalization.

EXAMPLE 9

15 Functionalization Of Oligonucleotide At the 2' Position with Reporter Enzymes, Peptides and Proteins

A. Use of Heterobifunctional Linker

1. Synthesis of Oligonucleotide-Maleimide

Conjugate

- 20 Oligomer 12 (Example 7) (100 O.D. units, 600 nmols) is lyophilized in a 5 ml pear-shaped flask. Sulfo-SMCC reagent, Pierce Chemical Co. (Rockford, Il) (16 mg, 46 μ mol) is dissolved in phosphate buffer (800 μ l, 0.1M, pH 7.0) and added to the oligonucleotide bearing flask. An additional
- 25 200 μ l of buffer are used to wash the reagent and transfer it to the oligonucleotide flask. The contents of the flask are stirred overnight and loaded on to a Sephadex G-25 column (1 x 40 cm) equipped with a fraction collector. The oligonucleotide-maleimide conjugate containing fractions are
- 30 collected and tested by analytical HPLC for separation from other NHS type products.

2. Synthesis of Oligonucleotide-Peptide

Conjugate

- An aliquot of the oligonucleotide-maleimide conjugate
- 35 of Example 9-A-1 (about 50 O.D. units, 300 nmols) is lyophilized in a microfuge tube. SV40 peptide (pro-aspartyl-lys-lys-arg-lys-cys) (2.5 mg, about 2.5 μ mol) is taken up in phosphate buffer (800 μ l, 0.1 M, pH 7.0) and added to the oligonucleotide-maleimide conjugate containing tube. The

contents of the tube are stirred overnight under an argon atmosphere. The reaction mixture is passed through a Sephadex G-25 column and the oligonucleotide-peptide conjugate fractions are identified by HPLC. Isolation of the product from product-bearing fractions via HPLC and desalting on Sephadex G-25 will yield an oligonucleotide of the sequence:

Oligomer 27: CTG TCT CCA' TCC TCT TCA CT
wherein A' represents a nucleotide functionalized to incorporate a SV40 peptide functionality linked via a 2'-O-pentyl-amino-sulfo-SMCC (sulfosuccinimidyl-4-(N-maleimidomethyl)cyclohexane-1-carboxylate) linking group to the 2' position of the designated nucleotide.

B. Use of Homobifunctional Linker

1. Synthesis of Oligonucleotide-Disuccinimidyl Suberate Conjugate

An aliquot (10 O.D. units, 60 nmols) of Oligomer 12 (Example 7) is evaporated to dryness and is dissolved in freshly prepared 0.1 M NaHCO₃/50 mM EDTA (100 µl, pH 8.25). The solution is then treated with a solution of DSS, Pierce Chemical Co. (Rockford, IL) (2.6 mg, 7 µmol) in 200 µl DMSO. The solution is stored at room temperature for 15 minutes and then immediately applied to a Sephadex G-25 column (1 x 40 cm) that is previously packed and washed with water at 4°C. The oligonucleotide fractions are combined immediately in a 25 ml pear-shaped flask and are rapidly frozen in dry ice/isopropyl alcohol and lyophilized to a powder.

2. Synthesis of Oligonucleotide-Protein Conjugate

A solution of calf intestinal alkaline phosphatase (Boehringer Mannheim) (20.6 mg, 2.06 ml, 147 nmol) is spun at 4°C in a Centricon microconcentrator at 6000 rpm until the volume is less than 50 µl. It is then redissolved in 1 ml of cold Tris buffer (pH 8.5, 0.1M containing 0.1 NaCl and 0.05 M MgCl₂) and concentrated twice more. Finally the concentrate is dissolved in 400 µl of the same buffer. This solution is

added to the activated oligonucleotide from Example 9-B-1 and the solution stored for 18 hrs at room temp. The product is diluted to approximately 30 ml and applied to a Sephadex G-25 column (1 x 20 cm, chloride form) maintained at 4°C. The column is eluted with 50 mM Tris-Cl pH 8.5 until the UV absorbance of the fractions eluted reach near zero values. The column is then eluted with a NaCl salt gradient 0.05 M to 0.75 M (150 ml each). The different peaks are assayed for both oligonucleotide and alkaline phosphatase activity and the product bearing fractions are combined. Typically the first peak will be excess enzyme, the second peak the oligonucleotide-protein conjugate and the third peak unreacted oligonucleotide. Isolation of the product from the product-bearing fractions via HPLC and desalting on Sephadex G-25 will yield an oligonucleotide of the sequence:

Oligomer 28: CTG TCT CCA' TCC TCT TCA CT

wherein A' represents a nucleotide functionalized to incorporate an alkaline phosphatase functionality linked via an 2'-O-pentyl-amino-sulfo-SMCC (sulfosuccinimidyl-4-(N-maleimidomethyl)cyclohexane-1-carboxylate) linking group to the 2' position of the designated nucleotide.

EXAMPLE 10

Heterocyclic Base Peptide-Conjugated Oligonucleotides

Utilizing the method of Example 9-A-1 the intermediate amino linker oligonucleotide of Example 2-A is reacted with sulfo-SMCC reagent. The isolated oligonucleotide-maleimide conjugate is then further reacted with SV40 peptide as per Example 9-A-2. This will give an oligonucleotide of the structure:

Oligomer 29: TTG CTT' CCA TCT TCC TCG TC

wherein T' represents a nucleotide functionalized to include a peptide linked via an extended linker to the heterocyclic base of a 2'-deoxyuridine nucleotide.

EXAMPLE 11**3'-Terminus Protein-Conjugated Oligonucleotides**

Utilizing the method of Example 9-B-1 the 2'-O-methyl derivatized intermediate amino linker oligonucleotide of Example 6-A is reacted with DSS reagent. The isolated oligonucleotide-disuccinimidyl suberate conjugate is then further reacted with a lysine containing Nuclease RNase H using the method of Example 9-B-2. This will give an oligonucleotide of the structure:

- 10 Oligomer 30: $C_sC_sC_s A_sG_sG_s C_sU_sC_s A_sG_sA$ -3'-protein wherein protein represents RNase H, the subscript "s" represents a phosphorothioate inter-nucleotide backbone linkage and each of the nucleotides of the oligonucleotide includes a 2'-O-methyl group thereon.

15 EXAMPLE 12**5'-Terminus Protein-Conjugated 2'-O-Methyl Derivatized Oligonucleotides**

Utilizing the method of Example 9-B-1 the 2'-O-methyl derivatized intermediate amino linker oligonucleotide of Example 6-A (Oligomer 6) is reacted with DSS reagent. The isolated oligonucleotide-disuccinimidyl suberate conjugate is then further reacted with a lysine containing Staphylococcal Nuclease using the method of Example 9-B-2. This will give an oligonucleotide of the structure:

- 25 Oligomer 31: 5'-protein- $C_sC_sC_s A_sG_sG_s C_sU_sC_s A_sG_sA$ 3' wherein protein represents Staphylococcal Nuclease, the subscript "s" represents a phosphorothioate inter-nucleotide backbone linkage and each of the nucleotides of the oligonucleotide includes a 2'-O-methyl group thereon.

30 PROCEDURE A**Confirmation of Structure of Functionalized Oligonucleotides Containing A Tethered 2'-Amino Moiety**

Oligonucleotides of the invention were digested with snake venom phosphodiesterase and calf-intestine alkaline phosphatase to their individual nucleosides. After

digestion, the nucleoside composition was analyzed by HPLC. The HPLC analysis established that functionalized nucleotide compounds having the tethered 2'-amino moiety thereon were correctly incorporated into the oligonucleotide.

5 Snake venom phosphodiesterase [Boehringer-Mannheim cat. #108260, 1 mg (1.5 units)/0.5 ml] and alkaline phosphatase from calf intestine (1 unit/microliter, 10
Boehringer-Mannheim cat. # 713023) in Tris-HCl buffer (pH 7.2, 50 mM) were used to digest the oligonucleotides to their component nucleosides. To 0.5 O.D. units of oligonucleotide in 50 μ l buffer (nearly 40 μ M final concentration for a 20 mer) was added 5 μ l of snake venom phosphodiesterase (nearly 0.3 units/mL, final concentration) and 10 μ l of alkaline phosphatase (app. 150 units/mL, final concentration). The 15
reaction mixture was incubated at 37°C for 3 hours. Following incubation, the reaction mixture was analyzed by HPLC using a reverse phase analytical column (app. 30 x 2.5 cm); solvent A: 50 mM TEAA pH 7; solvent B: acetonitrile; gradient 100% for 10 mins, then 5% B for 15 mins, then 10% B 20
and then wash. The results of these digestion are shown in Table 2 for representative oligonucleotides.

TABLE 2
OLIGONUCLEOTIDE ANALYSIS VIA ENZYMATIC
DIGESTION

25	Oligomer	Abs. max.	Observed Ratios**				A
			267 C	252 G	267 T	260 A	
30	Oligomer 10		2	1		1	
	Oligomer 11		3	5	2	1	
	Oligomer 12		9	1	8	1	1
	Oligomer 13		9	1	8	2	

35 * Nucleoside having 2'-O-linker attached thereto; and
** Corrected to whole numbers.

As is evident from Table 2, the correct nucleoside ratios are observed for the component nucleotides of the test oligonucleotides.

PROCEDURE B**Determination of Melting Temperatures (T_m's) of Cholic Acid Oligonucleotide Conjugates**

The relative ability of oligonucleotides to bind to
5 their complementary strand is compared by determining the
melting temperature of the hybridization complex of the
oligonucleotide and its complementary strand. The melting
temperature (T_m), a characteristic physical property of
double helices, denotes the temperature in degrees centigrade
10 at which 50% helical versus coil (un-hybridized) forms are
present. T_m is measured by using the UV spectrum to
determine the formation and breakdown (melting) of hybridiza-
tion. Base stacking, which occurs during hybridization, is
accompanied by a reduction in UV absorption (hypochromicity).
15 Consequently a reduction in UV absorption indicates a higher
T_m. The higher the T_m, the greater the strength of the
binding of the strands. Non-Watson-Crick base pairing has a
strong destabilizing effect on the T_m. Consequently,
absolute fidelity of base pairing is necessary to have
20 optimal binding of an antisense oligonucleotide to its
targeted RNA.

1. Terminal End Conjugates**a. Synthesis**

A series of oligonucleotides were synthesized
25 utilizing standard synthetic procedures (for un-
functionalized oligonucleotides) or the procedure of Example
3-A above for oligonucleotides having a 5'-terminus amino
linker bearing oligonucleotide or the procedure of Example 3-
B for 5'-terminus cholic acid-bearing oligonucleotides. Each
30 of the oligonucleotides had the following 5'-LO antisense
sequence: 5' TCC AGG TGT CCG CAT C 3'. The nucleotides were
synthesized on a 1.0 μmol scale. Oligomer 32 was the parent
compound having normal phosphodiester inter-nucleotide link-
ages. Oligomer 33 incorporated phosphorothioate inter-nuc-
35 leotide linkages in the basic oligonucleotide sequence.
Oligomer 34 is a an intermediate oligonucleotide having a 5'-

aminolink at the 5'-terminus of the basic oligonucleotide sequence and Oligomer 35 was a similar 5'-aminolink compound incorporating phosphorothioate inter-nucleotide linkages. Oligomer 36 is a 5'-terminus cholic acid conjugate of the basic phosphodiester oligonucleotide sequence while Oligomer 37 is a similar 5'-cholic acid conjugate incorporating phosphorothioate inter-nucleotide linkages. Oligomers 32 and 33 were synthesized in a "Trityl-On" mode and were purified by HPLC. Oligomers 34 and 35 were synthesized as per Example 30-A above without or with Beaucage reagent treatment, to yield phosphodiester or phosphorothioate inter-nucleotide linkages, respectively. Oligomers 36 and 37 were prepared from samples of Oligomers 34 and 35, respectively, utilizing a solution of cholic acid N-hydroxysuccinimide ester (Compound 1) dissolved in DMF as per Example 3-B. Oligomers 36 and 37 were purified by HPLC. The products were concentrated and desalted in a Sephadex G-25 column. Gel electrophoresis analyses also confirmed a pure product with the pure conjugate moving slower than the parent oligonucleotide or 5'-amino functionalized oligonucleotide.

b. Melting Analysis

The test oligonucleotides [either the phosphodiester, phosphorothioate, cholic acid conjugated phosphodiester, cholic acid conjugated phosphorothioate or 5'-aminolink intermediate phosphodiester or phosphorothioate oligonucleotides of the invention or otherwise] and either the complementary DNA or RNA oligonucleotides were incubated at a standard concentration of 4 μ M for each oligonucleotide in buffer (100 mM NaCl, 10 mM Na-phosphate, pH 7.0, 0.1 mM EDTA). Samples were heated to 90 degrees C and the initial absorbance taken using a Guilford Response II spectrophotometer (Corning). Samples were then slowly cooled to 15 degrees C and then the change in absorbance at 260 nm was monitored during the heat denaturation procedure. The temperature was elevated 1 degree/absorbance reading and the denaturation profile analyzed by taking the 1st derivative of the melting curve. Data was also analyzed using a two-state

linear regression analysis to determine the T_m 's. The results of these tests are shown in Table 3 as are the HPLC retention times of certain of the test compounds.

TABLE 3

5

Melting Temperature Of The Hybridization Complex Of The Oligonucleotide And Its Complementary Strand

Oligomer	T_m^{**}		HPLC Ret. Time* minutes
	DNA	RNA	
10			
32	62.6	62.0	
33	55.4	54.9	
15			
34	ND	ND	13.6
35	ND	ND	17.0
36	63.4	62.4	
37	22.0	55.8	
20	22.5		

* HPLC conditions: Walters Delta Pak C-18 RP 2.5u column; at 0 min 100% 0.1 TEAA; at 30 min 50% TEAA and 50% Acetonitrile: Flow rate 1.0 ml/min.

** T_m at $4\mu M$ each strand from fit of duplicate melting curves to 2-state model with linear sloping base line. Conditions: 100 mM NaCl, 10 mM Phosphate, 0.1 mM EDTA, pH 7.0.

ND = not determined

As is evident from Table 2, conjugates of cholic acid at the end of the oligonucleotide do not affect the T_m of the oligonucleotides.

2. Strands Incorporating 2'-O-Pentylamino Linker

35

a. Synthesis

An oligonucleotide of the sequence:

Oligomer 38: GGA' CCG GA'A' GGT A'CG A'G

wherein A' represents a nucleotide functionalized to incorporate a pentylamino functionality at its 2'-position

was synthesized in a one micromole scale utilizing the method of Example 7-B. The oligonucleotide was purified by reverse phase HPLC, detritylated and desalted on Sephadex G-25. PAGE gel analysis showed a single band. A further 5 oligonucleotide, Oligomer 39, having the same sequence but without any 2'-O-amino linker was synthesis in a standard manner. A complementary DNA oligonucleotide of the sequence:

Oligomer 40: CCT GGC CTT CCA TGC TC.

was also synthesized in a standard manner as was a 10 complementary RNA oligonucleotide of the sequence:

Oligomer 41: CCU GGC CUU CCA UGC UC

b. Melting Analysis

Melting analysis was conducted as per the method of Procedure B-1-b. The results are shown in Table 4.

TABLE 4

Melting Temperature Of The Hybridization Complex Of The Oligonucleotide And Its Complementary Strand

Oligomer	DNA ¹	Tm [*] RNA ²
38	54.5	58.0
39	60.6	56.9
<p>* Tm at 4μM each strand from fit of duplicate melting curves to 2-state model with linear sloping base line. Conditions: 100 mM NaCl, 10 mM Phosphate, 0.1 mM EDTA, pH 7.0.</p>		
1	Against DNA complementary strand, Oligomer 40.	
2	Against RNA complementary strand, Oligomer 41	

As is evident from Table 4 against the RNA complementary strand the change in Tm's between the strand having 2'-amino linkers thereon and the unmodified strand is 1.1 degrees (0.22 change per modification). Against the DNA strand, the change is -6.1 degrees (-1.2 change per modification). When compared to the parent unmodified oligonucleotide the 2'-amino linker- containing strand has a stabilizing effect upon hybridization with RNA and a

destabilizing effect upon hybridization with DNA.

Compounds of the invention were tested for their ability to increase cellular uptake. This was determined by judging either their ability to inhibit the expression of bovine papilloma virus-1 (BPV-1) or an assay involving luciferase production (for HIV-1).

PROCEDURE C

Determination of Cellular Uptake Judged By The Inhibition Of Expression of Bovine Papilloma Virus-1 (bpv-1) As Measured By an E2 Transactivation Assay

For this test, a phosphorothioate oligonucleotide analog of the sequence:

Oligomer 42: CTG TCT CCA TCC TCT TCA CT

was used as the basic sequence. This sequence is designed to be complementary to the translation initiation region of the E2 gene of bovine papilloma virus type 1 (BPV-1). Oligomer 42 served as the positive control and standard for the assay. Oligomer 3 (from Example 4 above) served as a second test compound. It has the same basic sequence except it is a phosphorothioate oligonucleotide and further it has a cholic acid moiety conjugated at the 3'-end of the oligonucleotide. Oligomer 2 (from Example 2 above) served as a third test compound. Again it is of the same sequence, it is a phosphorothioate oligonucleotide and it has a cholic acid moiety conjugated at the 5'-end. Oligomer 5 (from Example 5 above) served as a fourth test compound. Once again it has the same sequence, is a phosphorothioate oligonucleotide and it has a cholic acid moiety conjugated at both the 3'-end and 5'-end. A fifth test compound was a phosphorothioate oligonucleotide with no significant sequence homology with BPV-1. A sixth test compound was a further phosphorothioate oligonucleotide with no significant sequence homology with BPV-1. The last test compound, the seventh test compound, was a phosphorothioate oligonucleotide with cholic acid conjugated to the 3'-end but having no significant sequence homology with BPV-1. Compounds five, six and seven served as

negative controls for the assay.

For each test I-38 cells were plated at 5×10^4 cells per cm^2 in 60 mm petri dishes. Eight hours after plating, medium was aspirated and replaced with medium containing the test oligonucleotide and incubated overnight. Following incubation, medium was aspirated and replaced with fresh medium without oligonucleotide and incubated for one hour. Cells were then transfected by the CaPO_4 method with 2 μg of pE2RE-1-CAT. After a four hour incubation period cells were glycerol shocked (15% glycerol) for 1 minute followed by washing 2 times with PBS. Medium was replaced with DMEM containing oligonucleotide at the original concentration. Cells were incubated for 48 hours and harvested. Cell lysates were analyzed for chloramphenicol acetyl transferase by standard procedures. Acetylated and nonacetylated ^{14}C -chloramphenicol were separated by thin layer chromatography and quantitated by liquid scintillation. The results are expressed as percent acetylation.

Two lots of the positive control compound were found to acetylate at a level of 29% and 30%. The negative controls, test compounds five, six and seven, were found to acetylate at 59%, 58% and 47%, respectively. The 3'-cholic acid conjugate test compound, Oligomer 3, was found to acetylate to 23%, the 5'-cholic acid conjugate test compound, Oligomer 2, was found to acetylate to 36% and the test compound conjugated at both the 3'-end and the 5'-end, Oligomer 5, was found to acetylate to 27%.

The results of this test suggests that placement of a cholic acid moiety at the 3'-terminus of an oligonucleotide increase the activity. This in turn suggests that the increased activity was the result of increased cellular membrane transport.

PROCEDURE D

Determination of Cellular Uptake Judged By Inhibition of pHIVluc With Cholic Acid Linked 2'-O-Methyl Substituted Oligonucleotides

For this test the absence of an oligonucleotide in a test well served as the control. All oligonucleotides were tested as 2'-O-methyl analogs. For this test an oligonucleotide of the sequence:

5 Oligomer 43: CCC AGG CUC AGA

where each of the nucleotides of the oligonucleotide includes a 2'-O-methyl substituent group served as the basic test compound. The second test compound of the sequence:

Oligomer 44: 5'-CHA CCC AGG CUC AGA

10 wherein CHA represents cholic acid and where each of the nucleotides of the oligonucleotide includes a 2'-O-methyl substituent group, was also of the same sequence as the first test compound. This second test compound included cholic acid conjugated to its 5'-end and was prepared as per the
15 method of Example 3 utilizing 2'-O-methyl phosphoramidite intermediates as identified in Example 7-C. The third test compound of the sequence:

Oligomer 45: CCC AGG CUC AGA 3'-CHA

wherein CHA represents cholic acid and where each of the
20 nucleotides of the oligonucleotide includes a 2'-O-methyl substituent group was also of the same sequence as the first test compound. The third test compound included cholic acid conjugated to its 3'-end and was prepared as per the method of Example 4 utilizing 2'-O-methyl phosphoramidite
25 intermediates as identified in Example 7-C. The fourth test compound was a 2'-O-Me oligonucleotide of a second sequence:

Oligomer 46: GAG CUC CCA GGC

where each of the nucleotides of the oligonucleotide includes a 2'-O-methyl substituent group. The fifth test compound was
30 of sequence:

Oligomer 47: 5'-CHA GAG CUC CCA GGC.

wherein CHA represents cholic acid and where each of the nucleotides of the oligonucleotide includes a 2'-O-methyl substituent group. It was of the same sequence as the fifth
35 test compound. This test compound included cholic acid conjugated to its 5'-end and was prepared as per the method of Example 3 utilizing 2'-O-methyl phosphoramidite

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intermediates as identified in Example 7-C.

A sixth test compound was a randomized oligonucleotide of the sequence:

Oligomer 48: CAU GCU GCA GCC.

- 5 HeLa cells were seeded at 4×10^5 cells per well in 6-well culture dishes. Test oligonucleotides were added to triplicate wells at $1 \mu\text{M}$ and allowed to incubate at 37°C for 20 hours. Medium and oligonucleotide were then removed, cells washed with PBS and the cells were CaPO_4 transfected.
- 10 Briefly, $5 \mu\text{g}$ of pHIVluc, a plasmid expressing the luciferase cDNA under the transcriptional control of the HIV LTR constructed by ligating the KpnI/HindIII restriction fragments of the plasmids pT3/T7luc and pHIVpap (NAR 19(12)) containing the luciferase cDNA and the HIV LTR respectively,
- 15 and $6 \mu\text{g}$ of pcDEBtat, a plasmid expressing the HIV tat protein under the control of the SV40 promoter, were added to $500 \mu\text{l}$ of 250 mM CaCl_2 , then $500 \mu\text{l}$ of $2 \times \text{HBS}$ was added followed by vortexing. After 30 minutes, the CaPO_4 precipitate was divided evenly between the six wells of the
- 20 plate, which was then incubated for 4 hours. The media and precipitate were then removed, the cells washed with PBS, and fresh oligonucleotide and media were added. Incubation was continued overnight. Luciferase activity was determined for each well the following morning. Media was removed, then the
- 25 cells washed $2 \times$ with PBS. The cells were then lysed on the plate with $200 \mu\text{l}$ of LB (1% Trit X-100, 25 mM Glycylglycine pH 7.8, 15 mM MgSO_4 , 4 mM EGTA, 1 mM DTT). A $75 \mu\text{l}$ aliquot from each well was then added to a well of a 96 well plate along with $75 \mu\text{l}$ of assay buffer (25 mM Glycylglycine pH 7.8,
- 30 15 mM MgSO_4 , 4 mM EGTA, 15 mM KPO_4 , 1 mM DTT, 2.5 mM ATP). The plate was then read in a Dynatec multiwell luminometer that injected $75 \mu\text{l}$ of Luciferin buffer (25 mM Glycylglycine pH 7.8, 15 mM MgSO_4 , 4 mM EGTA, 4 mM DTT, 1 mM luciferin) into each well, immediately reading the light emitted (light
- 35 units).

The random sequence compound (Oligomer 48) and the other non-cholic acid-conjugated test compounds (Oligomers 43

and 46) had comparable activity. The 5'-conjugate of the first sequence (Oligomer 44) also had activity comparable to the non-conjugated compounds. The 5'-conjugate of the second sequence (Oligomer 47) showed a three-fold increase in activity compared to the non-conjugated compounds and the 3'-conjugate of the first sequence (Oligomer 45) showed a further 3-fold increase in activity compared to Oligomer 47.

All the test cholic acid-bearing oligonucleotides showed significant inhibition of luciferase production compared to non-cholic acid-bearing oligonucleotides. This suggests that the increased activity was the result of increased cellular membrane transport of the cholic acid-bearing test oligonucleotides.

EXAMPLE 13

15 Retinoic Acid Conjugated Oligonucleotide

A. Retinoic Acid N-Hydroxysuccinimide Ester

Anhydrous DMF (150 ml) was added to a mixture of retinoic acid (15 mmol, 4.5 g, Fluka) and N-hydroxysuccinimide (5.25 g, 45 mmol). The mixture was stirred in the presence of argon. EDAC [ethyl-3-(3-dimethylamino)propyl carbodiimide] (4 ml, 25 mmol) was then added and this mixture was then stirred overnight. The solution was then evaporated to a yellow gum and dissolved in 200 ml ethylacetate and washed successively with 4% NaHCO₃ solution (200 ml) followed by saturated NaCl solution, dried over anhydrous MgSO₄ and evaporated to yield the desired compound as a yellow solid in nearly 90% yield.

B. Retinol Phosphoramidite

All-trans-retinol (1 g) was vacuum dried and dissolved in anhydrous CH₂Cl₂ (10 ml) in an argon atmosphere. Diisopropylethylamine (2.65 ml, 21.5 mmol) was syringed in and the reaction mixture was cooled in an ice-bath. 2-cyanoethyl-N, N-diisopropylchlorophosphoramidate (2.5 g, 2.45 ml, 10.5 mmol) was slowly added by syringe under argon

atmosphere. The reaction mixture was stirred for 30 min. at which time TLC ($\text{CH}_2\text{Cl}_2:\text{CH}_3\text{OH}:\text{Et}_3\text{N}$, 90:10:0.1) indicated complete conversion of the alcohol to its phosphoramidite. The reaction mixture was added to 100 ml of saturated NaHCO_3 , followed by washing the reaction flask with (2 x 25 ml) CH_2Cl_2 . The CH_2Cl_2 layer was separated and washed with 100 ml of saturated NaCl solution and dried over anhydrous MgSO_4 and evaporated into a yellow foam. The amidite was used directly in the DNA synthesizer without further purification since decomposition of this amidite was noted upon silica column purification.

C. Retinoic Acid Functionalized Oligonucleotide

Multiple batches of an oligonucleotide of the sequence:

15 Oligomer 49:



wherein AL represents a 3'-aminolinker and "s" represents a phosphorothioate inter-nucleotide backbone linkage were synthesized as per the procedure of Example 4 on 10 μmol scales in the standard manner on the DNA synthesizer utilizing phosphoramidite methodology employing 3'-amine-ON solid support available from Clontech. During the synthesis, the phosphorothioate backbone was formed by the Beaucage reagent. The oligonucleotide was deprotected and purified using standard protocols.

The 3'-aminolinker-oligonucleotide (Oligomer 49, 100 OD units, approximately 550 nmols) was dissolved in freshly prepared NaHCO_3 buffer (500 μl , 0.2M, pH 8.1) and treated with a solution of retinoic acid N-hydroxy succinimide ester (50 mg, 125 μmol s) dissolved in 500 μl of DMF. The reaction mixture was covered with aluminum foil and left at 37°C bath overnight. It was then passed through a Sephadex G-25 column (1 x 40 cm) and the first eluant was collected, concentrated and passed again through another Sephadex G-25 column (1 x 40 cm) to remove excess Vitamin-A reagent. Concentration of the yellow oligonucleotide fractions followed by HPLC purification yielded the retinoic acid-oligonucleotide

conjugate.

EXAMPLE 14

Folic Acid Conjugated Oligonucleotide

A mixture of folic acid (30 mg, 68 μ moles) and 1-5 hydroxybenzotriazole (30 mg, 222 μ moles) was dissolved in 900 ml of dry DMF. To this solution, 50 ml of EDAC (312 μ moles) was added. The resultant yellow viscous material was vortexed well and 500 ml from the solution was transferred into 100 O.D. units of the 3'-aminolinker oligonucleotide 10 (Oligomer 49, 537 μ moles) dissolved in 0.2M NaHCO₃ buffer. The yellow solution was vortexed, covered with aluminum foil and allowed to react for 16 hrs. The mixture was then loaded into a Sephadex G-25 column (1 x 40 cm). The oligonucleotide fraction was collected, concentrated and passed one more time 15 through Sephadex G-25 column. The oligonucleotide fractions were concentrated and purified by reverse phase HPLC. The conjugate appeared as a broad peak centered around 32.5 min. while the oligonucleotide starting material had a retention time of 30 min. (5% - 40% of 100% CH₃CN over 60 min. as 20 solvent B and 50 mM TEAA pH 7.0 as the solvent A in reverse phase HPLC). The conjugate was concentrated and passed through Sephadex G-25 column again for desalting. Gel analysis indicated a slower moving material than the starting oligonucleotide.

25 EXAMPLE 15

Methyl Folate Conjugated Oligonucleotide

In a like manner to Example 14, 5-methyl folate was also attached to Oligomer 49.

EXAMPLE 16

30 Pyridoxal Conjugated Oligonucleotide

The 3'-aminolinker-oligonucleotide (Oligomer 49, 20 O.D. units, approximately 110 nmols, based on the calculated extinction coefficient of 1.828×10^5 at 260 nm) was dissolved

in 100 microliters of water. 100 ml of 1M NaOAc buffer (pH 5.0) was added followed by 5 mg of pyridoxal hydrochloride (24 μ moles) and 50 μ l of 60 mM NaCNBH₃ solution. The solution was vortexed and left aside for overnight. It was then passed through a Sephadex G-25 column and further purified in an analytical HPLC column.

EXAMPLE 17**Tocopherol Conjugated Oligonucleotide****A. Vitamin E (Tocopherol)-hemisuccinate-NHS ester**

10 α -Tocopherolhemisuccinate (Sigma, 5 g, 9.4 mmols) was treated with 3 equivalents of N-hydroxysuccinimide and 2 equivalents of EDAC as described under the vitamin-A NHS ester synthesis, Example 13-A above. Work up in the same manner as Example 13 yielded the title compound as a light brown wax-like solid.

B. Tocopherol Conjugated Oligonucleotide

α -Tocopherol-hemisuccinate-NHS ester was treated with Oligomer 49 in the same manner described in Example 13-C for the retinoic acid conjugation. The conjugate was obtained in 20 nearly 50% yield.

EXAMPLE 18**Synthesis of Uridine Based Aminolinkers****A. Preparation of 5'-dimethoxytrityl-2'-(O-pentyl-N-phthalimido)uridine phosphoramidite**

25 Utilizing the protocol of Wagner, et al., *J. Org. Chem.* 1974, 39, 24, uridine (45 g, 0.184 mol) was refluxed with di-n-butyltin oxide (45 g, 0.181 mol) in 1.4 l of anhydrous methanol for 4 hrs. The solvent was filtered and the resultant 2',3'-O-dibutylstannylene-uridine was dried 30 under vacuum at 100°C for 4 hrs to yield 81 g (93%).

The 2',3'-O-dibutyl stannylene-uridine was dried over P₂O₅ under vacuum for 12 hrs. To a solution of this compound (20 g, 42.1 mmols) in 500 ml of anhydrous DMF were added 25 g

(84.2 nmols) of N(5-bromopentyl)phthalimide (Trans World Chemicals, Rockville, Maryland) and 12.75 g (85 mmols) of cesium fluoride (CeF) and the mixture was stirred at room temperature for 72 hrs. The reaction mixture evaporated, 5 coevaporated once with toluene and the white residue was partitioned between EtOAc and water (400 ml each). The EtOAc layer was concentrated and applied to a silica column (700 g). Elution with CH₂Cl₂-CH₃OH (20:1 v/v) gave fractions containing a mixture of the 2'- and 3'- isomers of O-pentyl-10 ω-N-phthalimido uridine, in 50% yield.

The mixture was allowed to react with DMT chloride in dry pyridine at room temperature for 6 hrs. CH₃OH was used to quench excess DMT-Cl and the residue was partitioned between CH₂Cl₂ containing 0.5% Et₃N and water. The organic layer was 15 dried (MgSO₄) and the residue was applied to a silica column. Elution with CH₂Cl₂:CH₃OH (20:1, v/v) separated the 2' and 3' isomers.

The 2'-O-pentyl-ω-N-phthalimido-5'-DMT-uridine was converted to its phosphoramidite as per the procedure 20 referenced in Example 7.

B. Preparation of 5'-dimethoxytrityl-2-(O-hexyl-N-phthalimido)uridine phosphoramidite

In a like manner to Example 18-A, using N-(6-bromohexyl) phthalimide, a 2'- six carbon aminolinker was 25 introduced at the 2'-position of uridine.

C. Preparation of 5'-dimethoxytrityl-2-(O-decyl-N-phthalimido)uridine phosphoramidite

In a like manner to Example 18-A N-(10-bromodecyl)phthalimide was similarly used to introduce a 2'- 30 ten carbon aminolinker in the nucleotide.

EXAMPLE 19

Synthesis of Cytidine Based Aminolinkers

A. Preparation of 5'-dimethoxytrityl-2-(O-propyl-N-phthalimido)cytidine phosphoramidite

35 The 5'-DMT protected 2'-O-functionalized cytidine

phosphoramidite was prepared as per the procedure of Example 7 substituting cytidine for adenosine.

B. Preparation of oligonucleotides having a 2'-aminolinker bearing 3'-terminal nucleotide

5 The following oligonucleotides having phosphodiester inter-nucleotide linkages and a 2'-aminolinker at the 3' terminal nucleotide were synthesized:

Oligomer 50: GGC GUC UCC AGG GGA UCU GAC*

Oligomer 51: TCT GAG TAG CAG AGG AGC TC*

10 wherein C* represents a nucleotide functionalized to incorporate a propyl-N-phthalimido functionality. Oligomer 50 is antisense to the Cap region of CMV and Oligomer 51 is antisense to an ICAM sequence. The oligonucleotides were synthesized on a 3 μ mol scale. Upon completion of synthesis
15 they were deprotected using standard protocols and purified by reverse phase HPLC, detritylated and desalted.

EXAMPLE 20

Conversion Of An Oligonucleotide Having A 2'-Aminolinker To An Oligonucleotide Having A Thiolinker

20 **A. Oligomer 50**

Oligomer 50 (25 O.D. units) was treated with 5 mg SATA (N-succinimidyl-S-acetylthioacetate) in 0.2M NaHCO₃ buffer. The reaction mixture was passed through a Sephadex G-25 column, the oligonucleotide fraction was concentrated and
25 treated with 200 mM NH₂OH hydrochloride solution in water (1 ml).

B. Oligomer 51

Oligomer 51 (25 O.D. units) was treated with 5 mg SATA (N-succinimidyl-S-acetylthioacetate) in 0.2M NaHCO₃ buffer.
30 The reaction mixture was passed through a Sephadex G-25 column, the oligonucleotide fraction was concentrated and treated with 200 mM hydroxylamine hydrochloride solution in water (1 ml).

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EXAMPLE 21

**Conjugation of o-Phenanthroline at 2'-Position Of
Oligonucleotides**

A. Oligomer 52

5 To the solution resulting from Example 20-A was added
2 mg of 5-(iodoacetamide)-o-phenanthroline reagent followed
by shaking overnight. The conjugate was purified by a size
exclusion column and reverse phase HPLC to yield

Oligomer 52: GGC GUC UCC AGG GGA UCU GAC-2'PHA
10 wherein PHA represents a nucleotide functionalized at its 2'-
position with phenanthroline via a thiol linker of the
structure 2'-O-(CH₂)₃-NH-C(=O)-CH₂-S-CH₂-C(=O)-NH-.

B. Oligomer 53

To the solution resulting from Example 20-A was added
15 2 mg of 5-(iodoacetamide)-O-phenanthroline reagent followed
by shaking overnight. The conjugate was purified by a size
exclusion column and reverse phase HPLC to yield

Oligomer 53: TCT GAG TAG CAG AGG AGC TC-2'PHA
wherein PHA represents a nucleotide functionalized at its 2'-
20 position with phenanthroline via a thiol linker of the
structure 2'-O-(CH₂)₃-NH-C(=O)-CH₂-S-CH₂-C(=O)-NH-.

EXAMPLE 22

Oligonucleotide Having A Nucleotide With A

Crosslinker/Alkylator Attached Via A 2'-Aminolinker In A

25 Internal Position In The Oligonucleotide

**A. Synthesis of an oligonucleotide having a uridine
2'-aminolinker**

The following oligonucleotide having phosphodiester
inter-nucleotide linkages and a 2'-aminolinker at an internal
30 position is synthesized utilizing the uridine 2'-aminolinker
of Example 18:

Oligomer 54: GGC CAG AUC UGA GCC UGG GAG CU'C UGU GGC

C

wherein U' represents a nucleotide functionalized to incorporate a propyl-N-phthalimido functionality. Oligomer 50 is an oligonucleotide corresponding to positions G₁₆ to C₄₆ of TAR RNA.

5 **B. Conjugation of iodo acetamide to U₃₈ position of TAR structure**

Oligomer 54 is reacted with iodoacetic acid N-hydroxy-succinimide ester to form the iodoacetamide derivative at the U₃₈ position of the TAR structure. The U₃₈ position is thus
10 available for crosslinking to the 7 position of the guanine base of either G₂₆ or G₂₈ of the TAR structure.

EXAMPLE 23

Conjugation of Pyrene at 2'-Position Of Oligonucleotides

A. Single 2' site modification

15 10 O.D. units (A₂₆₀) of Oligomer 12 (Example 7-B) (approximately 60 nmols based on the calculated extinction coefficient of 1.68×10^5) was dried in a microfuge tube. It was dissolved in 200 μ ml of 0.2 M NaHCO₃ buffer and pyrene-1-butyr
20 1-pyrene butyrate, 3 mg, 7.79 μ moles, Molecular Probes, Eugene, Oregon) was added followed by 400 μ l of DMF. The mixture was incubated at 37°C overnight. The solution was applied to a Sephadex G-25 column (1 x 40 cm) and the oligonucleotide fractions were combined. The product was
25 purified by HPLC. The pyrene conjugates exhibited the typical pyrene absorption between 300 and 400 nm. The product had a HPLC retention time of 26.94 min. while the parent oligonucleotide had a retention time of 21.78 min. (Waters 600E with 991 detector; Hamilton PRP-1 column (15x25
30 cm); Solvent A: 50 mM TEAA, pH 7.0; B: 45 mM TEAA with 80% Acetonitrile; 1.5 mL/min. flow rate: Gradient 5% B for first 5 minutes, linear (1%) increase in B every minute afterwards).

B. Multiple 2' site modifications

35 10 O.D. units of Oligomer 12 (Example 7-B) was treated

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with twice the amount of pyrene-1-butyric acid N-hydroxysuccinimide (6 mg in 400 μ l DMF) and worked up in the same fashion as Example 23-A. Sephadex G-25 purification followed by HPLC purification gave the doubly pyrene-5 conjugated oligonucleotide. The doubly conjugated oligonucleotide exhibited a HPLC retention time of 32.32 min. while the parent oligonucleotide had a retention time of 21.78 min. (Waters 600E with 991 detector; Hamilton PRP-1 column (15x25 cm); Solvent A: 50 mM TEAA, pH 7.0; B: 45 mM TEAA with 80% Acetonitrile; 1.5 mL/min. flow rate: Gradient 5% B for first 5 minutes, linear (1%) increase in B every minute afterwards).

EXAMPLE 24

Conjugation of Acridine at 2'-Position Of Oligonucleotides

15 A. Single 2' site modification

10 O.D. units (A_{260}) of Oligomer 12 (Example 7-B, about 60 nmols) was dried and dissolved in 1M $\text{NaHCO}_3/\text{Na}_2\text{CO}_3$ buffer, pH 9.0, 200 μ l. 9-acridinyl-isothiocyanate, (5 mg, 2.1 μ mols, Molecular Probes, Eugene, Oregon) was dissolved in 200 μ l 20 DMF. This solution was added to the oligonucleotide, vortexed, covered with aluminum foil and left at 37°C overnight. The reaction mixture was purified by passing through a Sephadex G-25 column (1 x 40 cm) concentrated and further purified by HPLC (reverse-phase). The product had a 25 HPLC retention time of 25.32 min. while the parent oligonucleotide had a retention time of 21.78 min. (Waters 600E with 991 detector; Hamilton PRP-1 column (15x25 cm); Solvent A: 50 mM TEAA, pH 7.0; B: 45 mM TEAA with 80% Acetonitrile; 1.5 mL/min. flow rate: Gradient 5% B for first 5 minutes, 30 linear (1%) increase in B every minute afterwards).

B. Multiple 2' site modifications

10 O.D. units (A_{260}) of Oligomer 13 (Example 7-B) in 400 μ l of 1M $\text{Na}_2\text{CO}_3/\text{NaHCO}_3$ buffer (pH 9.0) was treated with 10 mg of 9-acridinyl-isothiocyanate in 400 μ l of DMF. The 35 reaction mixture was vortexed, covered with aluminum foil and

left at 37°C overnight. The reaction mixture was purified as for the single site reaction of Example 24-A. The doubly conjugated acridine-oligonucleotide eluted as the last peak in the HPLC following single-modification products. The product had a HPLC retention time of 32.32 min. while the parent oligonucleotide had a retention time of 21.78 min. (Waters 600E with 991 detector; Hamilton PRP-1 column (15x25 cm); Solvent A: 50 mM TEAA, pH 7.0; B: 45 mM TEAA with 80% Acetonitrile; 1.5 mL/min. flow rate: Gradient 5% B for first 5 minutes, linear (1%) increase in B every minute afterwards).

EXAMPLE 25

Conjugation Of Porphyrin at 2'-Position Of Oligonucleotides

Methylpyroporphyrin XX1 ethyl ester (Aldrich) is condensed with aminocaproic acid using N-hydroxysuccinimide and EDAC. The resultant carboxylic acid is then activated again with N-hydroxy succinimide and EDAC and treated with Oligomer 12 as per the procedure of Example 23-A to give the 2'-porphyrin conjugated oligonucleotide.

EXAMPLE 26

Conjugation of Hybrid Intercalator-Ligand at 2'-Position Of Oligonucleotides

A. Photonuclease/intercalator ligand

The photonuclease/intercalator ligand 6-[[[9-[[6-(4-nitrobenzamido)hexyl]amino]acridin-4-yl]carbonyl]amino]hexanoyl-pentafluorophenyl ester was synthesized as per the procedure of Egholm et al., *J. Am. Chem. Soc.* 1992, 114, 1895.

B. Single 2' site modification

10 O.D. units of Oligomer 12 (Example 7-B) was dissolved in 100 µl of 0.1 M borate buffer (pH 8.4) and treated with 330 µl of DMF solution (10 mg in 1 ml of DMF) of 6-[[[9-[[6-(4-nitrobenzamido)hexyl]amino]acridin-4-yl]carbonyl]amino]hexanoylpentafluorophenyl ester. The

solution was covered with aluminum foil and allowed to react overnight. The product was purified by Sephadex G-25 and HPLC purification of the reaction mixture.

C. Multiple 2' site modification

5 10 O.D. units A₂₆₀ of Oligomer 13 (Example 7-B) was dissolved in 200 μ l of 0.1 M borate buffer (pH 8.4) and treated with 660 μ l of the DMF solution of 6-[[[9-[[6-(4-nitrobenzamido)hexyl]amino]acridin-4-yl]carbonyl]amino]hexanoylpentafluorophenyl ester (10 mg in 10 ml solution) and the solution was covered with aluminum foil and left aside overnight. The bright yellow solution was purified by Sephadex G-25 and reverse phase HPLC to give the doubly conjugated oligonucleotide.

EXAMPLE 27

15 Conjugation of Bipyridine Complex at 2'-Position Of Oligonucleotides

A. Bipyridine complex

Succinimidyl-4-carboxyl-4'-methyl-2,2'-bipyridine is synthesized according to the procedure of Telser, et al., J. 20 *Am. Chem. Soc.* 1989, 111, 7221.

B. Single 2' site Modification

10 O.D. A₂₆₀ units of Oligomer 12 is reacted with a 200 fold molar excess of succinimidyl-4-carboxyl-4'-methyl-2,2'-bipyridine in 0.1 M borate buffer pH 8.5/DMF. The solution 25 is purified by Sephadex G-25 and reverse phase HPLC to yield the conjugated oligonucleotide.

EXAMPLE 28

Conjugation of Aryl Azide Photocrosslinkers at 2'-Position Of Oligonucleotides

30 A. Conjugation of N-hydroxysuccinimidyl-4-azidobenzoate (HSAB)

Oligomer 14 (i.e., TTG CTT CCA* TCT TCC TCG TC wherein

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10 A* represents 2'-O-pentyl amino adenosine, Example 7-C, 100 O.D. units, 595 nmols, based on the calculated extinction coefficient of 1.6792×10^6 OD units) was dried and dissolved in 500 ml of 0.2M NaHCO₃ buffer pH 8.1 and treated with 25 mg 5 of N-hydroxysuccinimidyl-4-azidobenzoate (HSAB, 96 μ moles, available both from Pierce & Sigma)) dissolved in 500 μ l of DMF. The reaction was allowed to react overnight at 37°C and passed twice over Sephadex G-25 column (1 x 40 cm). The oligonucleotide fraction was purified by reverse-phase HPLC. The product had the HPLC retention time of 38.79 min while the parent oligonucleotide had the retention time of 33.69 min. (5% - 40% CH₃CN in 60 min.) in reverse phase column.

B. Conjugation of N-succinimidyl-6(4'-azido-2'-nitrophenyl-amino)hexanoate

15 Oligomer 14 (Example 7-C, 200 OD units) was dissolved in 500 ml NaHCO₃ buffer (0.2M, pH 8.1) and treated with 500 mg of N-succinimidyl-6(4'-azido-2'-nitrophenyl-amino)hexanoate (SANPAH, 128 μ moles, available both from Pierce and Sigma) dissolved in 500 μ l DMF. The reaction vial was wrapped with 20 aluminum foil and heated at 37°C overnight. The reaction mixture was passed twice over a Sephadex G-25 column (1 x 40 cm). The oligonucleotide fraction was purified by reverse-phase HPLC. The product had the HPLC retention time of 40.69 min. while the parent oligonucleotide had the retention time 25 of 33.69 min. (5% - 40% CH₃CN in 60 min.) in a reverse phase column.

PROCEDURE D

Duplex Melting Temperature of Conjugated Oligonucleotides

30 Utilizing the protocol described in Procedure B-1-b, the melting temperatures of various of the 2-aminolinked conjugate oligomers of the invention against a complementary DNA strand were obtained. The conjugate oligomers were compared to an oligomer of the same sequence bearing a 2'-O-35 pentylamino group. An un-modified, i.e., wild type, strand

of the same sequence was also tested for comparison purposes. Both single site and multiple site conjugated oligomers were tested. As is shown in Table 5, the T_m and the ΔT_m /modification, both as compared to 2'-pentylamino bearing 5 oligomer, were measured. The wild type sequence is:

Oligomer 55:

CTG TCT CCA TCC TCT TCA CT

the single site sequence is:

Oligomer 12:

10 CTG TCT CCA* TCC TCT TCA CT

and the multiple site sequence is:

Oligomer 13:

CTG TCT CCA* TCC TCT TCA* CT

where A* represents a site of conjugation.

15

TABLE 5

Duplex Melting Temperature of
Conjugated Oligonucleotides Against DNA

Oligomer	Conjugate	T_m °C	ΔT_m /mod
20 55	wild type	60.5	--
12	2'-O-pentyl-NH ₂	58.1	--
12	biotin	56.4	-1.7
12	cholic acid	55.5	-2.6
12	digoxigenin	55.8	-2.3
25 12	fluorescein	55.1	-3.0
12	pyrene	62.6	+4.5
12	acridine	58.6	+0.5
13	2'-O-pentyl-NH ₂	56.9	--
13	biotin	54.4	-1.3
30 13	cholic acid	54.3	-1.3
13	digoxigenin	53.8	-1.6
13	fluorescein	53.4	-1.8
13	pyrene	65.1	+4.1
13	acridine	58.1	+1.2

35 EXAMPLE 29

Conjugation of Imidazole-4-acetic acid at 2'-Position of
Oligonucleotides

A. Activated imidazole-4-acetic acid

Imidazole-4-acetic acid was reacted with 2,4-

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dinitrofluoro benzene. The resulting imidazole-N-(DNP)-4-acetic acid was converted to its N-hydroxy succinimide ester by treating with NHS/EDAC as per the procedure of Example 13.

B. 2'-Site Modification

- 5 10 O.D. A_{260} units of oligomer 12 was reacted with a 100 fold molar excess of imidazole-N-(DNP)-4-acetic acid NHS ester in 0.1M borate buffer pH 8.5/DMF (200 μ L each). After overnight reaction, the reaction mixture was treated with 200 μ L of mercaptoethanol to cleave off the DNP protecting group.
- 10 The resulting reaction mixture was purified by passing through a Sephadex G-25 column followed by reverse phase HPLC to yield the imidazole conjugated oligonucleotide.

EXAMPLE 30

Conjugation of Metal Chelating Agents to 2'-Position 15 of Oligonucleotide

A. EDTA Complex

To form an EDTA Fe(II) complex for coupling to an oligonucleotide as a nucleic acid cleaving agent, tricyclohexyl ester of EDTA is synthesized according to the
20 procedure of Sluka, et al., *J. Am. Chem. Soc.* 1990, 112, 6369.

B. EDTA 2'-Site Modification

The tricyclohexyl ester of EDTA (1.25 mg, 1.94 mmol) and hydroxybenzotriazole (HOBt, 1 mg, 6.6 mmol) are dissolved
25 in DMF (50 μ L) and EDAC 10 μ L is added. To this solution, oligonucleotide 12 (10 OD units) in 100 μ L of 0.1M borate buffer is added and left overnight. The solution is passed through a Sephadex G-25 column and the oligonucleotide fraction treated with conc. NH_3 (100 μ L) for 1 hr. to cleave
30 off the acid protecting groups. Finally purification is effected by size exclusion and HPLC.

C. DTPA 2'-Site Modification

Oligomer 12 was treated with diethylene triamine pentaacetic anhydride (DTPA) in 0.1M NaHCO_3 /DMF to offer
35 single-site modification. The conjugate was complexed with

Gadolinium ion (Gd. III) to give a contrast agent, usable among other uses, as an uptake measuring agent.

EXAMPLE 31

Conjugation of Cholesterol To The 2'-Position of

5 Oligonucleotide

A. Method 1 - 2'-Aminolinker

Cholesterol-hemisuccinate was converted to its N-hydroxy succinimide ester. It was then conjugated to Oligomer 12 as per the procedure of Example 23-A or Oligomer 10 13 as per the procedure of Example 23-B.

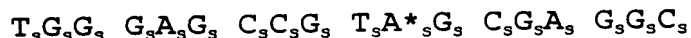
B. Method 2 - Conjugation of Cholesterol via a Disulfide Bridge

Step 1

Thiocholesterol (1.4 g, 3.5 mmol) is added to a stirred solution of 2,2'-dithiobis(5-nitropyridine) (1.4 g 4 mmol) in chloroform 20 mL containing glacial acetic acid (400 μ L) under an argon atmosphere. The reaction is allowed to continue overnight at room temperature, after which the precipitated 5-nitropyridine-2-thione was removed and the solution evaporated and purified in a silica column to give S-(2-thio-5-nitropyridyl)-thio cholesterol.

Step 2

Oligomer 55:



25 wherein A* represents an adenosine nucleotide functionalized to incorporate a 2'-O-pentylamino linking group is synthesized as per Example 7. This oligonucleotide is then converted into a thiol linker compound as per the procedure described for Oligomer 50 in Example 20.

30 The thiol linker group containing oligonucleotide, Oligomer 55, is reacted with an excess of S-(2-thio-5-nitropyridyl)-thiocholesterol to conjugate the cholesterol moiety to the 2' position of the oligonucleotide via a disulfide bridge.

EXAMPLE 32**Synthesis of 2'-Aminolinker Containing Solid Supports for DNA/RNA Synthesis****A. 5'-Dimethoxytrityl-2'-O-(pentyl-N-5 phthalimido)uridine**

5'-Dimethoxytrityl-2'-O-(pentyl-N-phthalimido)uridine was synthesized as per the procedure described in Example 18.

B. Succinate Nucleoside

The nucleoside of step A (1 mmol) was treated with 4-10 DMAP (122 mg, 1 mmol) and succinic anhydride (250 mg, 2.5 mmol) in 10 mL of anhydrous pyridine. After shaking overnight, TLC (EtOAc: Hexane 6:4 with 0.1% Et₃N) indicated complete succinylation of the nucleoside. 10 mL of water was added and the reaction shaken for an additional 1 hr. The 15 reaction mixture was evaporated and partitioned between CHCl₃ and 20% citric acid (50 mL each). The chloroform layer was washed with brine and evaporated. It was then used in the next step.

C. Nitrophenyl Succinate

20 The dry 3'-O-succinate from step B was dissolved in dry dioxan (10 mL) containing pyridine (400 ml). 4-Nitrophenol (280 mg, 2 mmol) was added followed by DCC (1.32 g, 5 mmol) and the solution was shaken for 24 hrs. The fine precipitate of urea was filtered and the filtrate evaporated 25 and applied to a silica column. The column was eluted with 5% CH₃OH in CHCl₃ containing 0.1% Et₃N. The 3'-nitrophenyl succinate of the nucleoside eluted first from the column. The product containing fractions were evaporated to give a foam.

30 D. Nucleoside Solid Support

The 3'-nitrophenyl succinate from step C was dissolved in 5 mL of anhydrous DMF and treated with 5g of 500 Å pore diameter aminopropyl CPG support and shaken for 8 hrs. The CPG support was filtered, washed with methanol (5 x 20 ml) 35 followed by ether (5 x 20) and dried. The CPG support was capped by treating for 30 min. with pyridine/acetic

anhydride/N-methyl imidazole (20 ml, 8:1:1 v/v/v). The CPG support was then filtered off, washed with pyridine, methanol and ether and air-dried. Assay of the dimethoxy trityl showed the loading capacity of the CPG support was 27 5 mmols/gram.

PROCEDURE E

Determination of Cellular Uptake of Folic Acid Conjugated Oligonucleotide

The effect of conjugation of an oligonucleotide with 10 folic acid was determined by the inhibition of ICAM-1 utilizing the method of Chiang, et al., *J. Biol. Chem.* 1991, 266, 18162. Utilizing this method, human lung epithelial carcinoma cells (A549 cells) were grown to confluence in 96 well plates. Medium was removed and the cells were washed 15 with folic acid free medium three times. Folic acid free medium was added to the cells and increasing concentrations of an ICAM-1 specific antisense phosphorothioate oligonucleotide having the sequence 5'-TGG GAG CCA TAG CGA GGC-3', either free or conjugated to folic acid, was added to 20 the incubation medium. This oligonucleotide is an 18 base phosphorothioate oligonucleotide that targets the AUG translation initiation codon of the human ICAM-1 mRNA (Chiang et al., *J. Biol. Chem.* 1991, 266, 18162). The oligonucleotides were incubated with the A549 cells for 24 25 hours then ICAM-1 was induced by adding 2.5 ng/ml tumor necrosis factor- α to the medium. Cells were incubated an additional 15 hours in the presence of tumor necrosis factor- α and oligonucleotide. ICAM-1 expression was determined by a specific ELISA as described by Chiang, et al.. We had 30 previously demonstrated that the addition of the test oligonucleotide to incubation medium alone does not result in inhibition of ICAM-1 expression. However formulation of the test oligonucleotide with cationic liposomes results in at least a 1000 fold increase in potency and also correlates 35 with the appearance of the oligonucleotide in the nucleus

(Bennett, et al., *Molecular Pharmacology* 1991, 41, 1023).

The results of this test are shown in Table 6. At the 30uM level, the folic acid conjugated oligonucleotide shows an approximate 40% enhancement in activity.

5

TABLE 6

ICAM-1 Activity

Concentration	Oligonucleotide Control	Oligonucleotide + Folic Acid - Percent Of Control
10		
1 uM	105.1	107.6
3 uM	112.0	104.4
10 uM	112.4	92.9
30 uM	108.4	61.6

15 Those skilled in the art will appreciate that numerous changes and modifications may be made to the preferred embodiments of the invention and that such changes and modifications may be made without departing from the spirit of the invention. It is therefore intended that the appended

20 claims cover all such equivalent variations as fall within the true spirit and scope of the invention.

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